### Export Import Bank of Bangladesh Limited
#### Consolidated Balance Sheet (Un-audited)
##### as at 31 March 2013

<table>
<thead>
<tr>
<th>Category</th>
<th>March 2013</th>
<th>December 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>PROPERTY &amp; ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>1,296,693,835</td>
<td>1,314,251,466</td>
</tr>
<tr>
<td>In hand (including foreign currency)</td>
<td>14,089,804,339</td>
<td>24,866,509,519</td>
</tr>
<tr>
<td>Balance with Bangladesh Bank and its Agent Banks (including foreign currency)</td>
<td>15,386,498,174</td>
<td>26,185,760,985</td>
</tr>
<tr>
<td><strong>Balance with other banks and financial institutions</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>In Bangladesh</td>
<td>13,238,790,632</td>
<td>6,186,227,238</td>
</tr>
<tr>
<td>Outside Bangladesh</td>
<td>1,239,612,630</td>
<td>2,768,122,145</td>
</tr>
<tr>
<td><strong>Placement with banks &amp; other financial institutions</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investments in shares and securities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Others</td>
<td>7,127,472,523</td>
<td>7,081,674,745</td>
</tr>
<tr>
<td><strong>Investments</strong></td>
<td>10,391,180,853</td>
<td>10,345,383,075</td>
</tr>
<tr>
<td>General investments etc.</td>
<td>124,134,141,460</td>
<td>115,805,715,527</td>
</tr>
<tr>
<td>Bills purchased and discounted</td>
<td>4,223,104,348</td>
<td>3,554,351,738</td>
</tr>
<tr>
<td><strong>Fixed assets including premises</strong></td>
<td>128,357,245,808</td>
<td>119,360,567,263</td>
</tr>
<tr>
<td>Other assets</td>
<td>464,518,960</td>
<td>439,482,675</td>
</tr>
<tr>
<td>Non-banking assets</td>
<td>2,218,497,909</td>
<td>1,713,886,434</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td>171,296,344,966</td>
<td>166,997,929,817</td>
</tr>
</tbody>
</table>

| **LIABILITIES & CAPITAL**                                              |                |                 |
| Liabilities                                                            | 4,865,657,000  | 4,300,000,000   |
| Placement from banks & other financial institutions                    |                |                 |
| Deposits and other accounts                                            | 6,390,897,164  | 6,038,022,361   |
| Mudaraba savings deposits                                              | 87,610,881,988 | 90,136,641,065  |
| Mudaraba term deposits                                                 | 30,848,485,667 | 25,180,642,319  |
| Other Mudaraba Deposits                                                | 16,799,878,349 | 17,073,089,857  |
| Al wadeeche current and other deposit accounts                         | 1,601,711,465  | 1,597,046,903   |
| Bills payable                                                          |                |                 |
| **Other liabilities**                                                  | 143,211,854,633| 140,025,432,505 |
| Total liabilities                                                      | 155,488,934,533| 150,447,727,802 |
| **Capital/shareholders' equity**                                       |                |                 |
| Paid up capital                                                        | 10,514,861,660 | 10,514,861,660 |
| Statutory reserve                                                      | 4,587,465,775  | 4,587,465,775   |
| Other reserves                                                         | 62,775,000      | 62,775,000      |
| Foreign currency translation adjustment                                 | 10,372,888      | 17,708,229      |
| Retained earnings                                                      | 631,844,685     | 1,367,293,534   |
| EXIM Bank Shareholders' Equity                                         | 15,807,320,008 | 16,550,104,198  |
| Minority Interest                                                      | 90,925          | 97,819          |
| **Total shareholders' equity**                                         | 15,807,410,933 | 16,550,222,017  |
| Total liabilities and shareholders' equity                              | 171,296,344,966| 166,997,929,817 |

| **Off balance sheet items**                                            |                |                 |
| Contingent liabilities:                                                |                |                 |
| Acceptance and endorsements -                                          |                |                 |
| Letters of guarantee                                                  | 3,867,574,694  | 3,667,283,774   |
| Irrevocable letters of credit                                         | 27,800,403,327 | 18,331,133,277  |
| Bills for collection                                                   | 3,381,245,971  | 2,375,795,416   |
| Other contingent liabilities                                          | 30,342,020,327 | 39,576,271,160  |
| **Total contingent liabilities**                                      | 65,456,243,319 | 66,350,483,627  |
| Other commitments                                                      |                |                 |
| **Total off balance sheet items**                                      | 65,456,243,319 | 63,950,483,627  |

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Senior Executive Vice President & CFO

Managing Director & CEO
**Export Import Bank of Bangladesh Limited**

**Consolidated Profit and Loss Account (Un-audited)**

for the period ended 31 March 2013

<table>
<thead>
<tr>
<th>Particulars</th>
<th>March 2013</th>
<th>March 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Operating expenses</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salaries and allowances</td>
<td>374,134,132</td>
<td>273,989,532</td>
</tr>
<tr>
<td>Rent, taxes, insurance, electricity etc.</td>
<td>123,738,461</td>
<td>73,474,052</td>
</tr>
<tr>
<td>Legal expenses</td>
<td>9,235,777</td>
<td>13,227,486</td>
</tr>
<tr>
<td>Postage, stamp, telegram, telephone etc.</td>
<td>19,695,621</td>
<td>16,851,142</td>
</tr>
<tr>
<td>Auditors fees</td>
<td>139,680</td>
<td>2,324,702</td>
</tr>
<tr>
<td>Stationery, printing, advertisement, etc.</td>
<td>38,016,692</td>
<td>25,105,928</td>
</tr>
<tr>
<td>Managing Director’s remuneration</td>
<td>2,860,000</td>
<td>1,350,000</td>
</tr>
<tr>
<td>Managing Director’s fees</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Directors’ fees and expenses</td>
<td>322,000</td>
<td>541,878</td>
</tr>
<tr>
<td>Shariah Supervisory Committee’s Fees &amp; Expenses</td>
<td></td>
<td>61,096</td>
</tr>
<tr>
<td>Charges on Investment Losses</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Depreciation on and repairs to Bank’s property</td>
<td>43,349,191</td>
<td>42,153,985</td>
</tr>
<tr>
<td>Zakat expenses</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other expenses</td>
<td>107,237,650</td>
<td>101,193,859</td>
</tr>
<tr>
<td><strong>Total operating expenses (B)</strong></td>
<td>718,729,204</td>
<td>550,273,660</td>
</tr>
<tr>
<td><strong>Profit before provisions (C=A-B)</strong></td>
<td>777,072,967</td>
<td>847,400,887</td>
</tr>
<tr>
<td>Provision for investments</td>
<td>1,444,012,225</td>
<td>227,058,804</td>
</tr>
<tr>
<td>Provision for Off balance sheet exposures</td>
<td>14,497,597</td>
<td>63,782,011</td>
</tr>
<tr>
<td>Provision for Off-Shore Banking Units (OBU)</td>
<td>(282,984)</td>
<td></td>
</tr>
<tr>
<td>Provision for diminution in value of shares</td>
<td>56,474,581</td>
<td>9,744,371</td>
</tr>
<tr>
<td><strong>Total Provision (D)</strong></td>
<td>1,514,701,419</td>
<td>300,585,186</td>
</tr>
<tr>
<td><strong>Profit before taxes (C-D)</strong></td>
<td>(737,628,452)</td>
<td>546,815,701</td>
</tr>
<tr>
<td><strong>Provision for taxation:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current tax</td>
<td>2,715,987</td>
<td>261,426,441</td>
</tr>
<tr>
<td>Deferred tax</td>
<td>2,715,987</td>
<td>261,426,441</td>
</tr>
<tr>
<td><strong>Profit after tax</strong></td>
<td>(740,344,439)</td>
<td>285,389,260</td>
</tr>
<tr>
<td>Retained earnings brought forward</td>
<td>1,372,182,230</td>
<td>1,318,985,361</td>
</tr>
<tr>
<td><strong>Profit available for appropriation</strong></td>
<td>631,837,791</td>
<td>1,604,574,621</td>
</tr>
<tr>
<td><strong>Appropriations:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Statutory reserve</td>
<td></td>
<td>116,526,805</td>
</tr>
<tr>
<td>Issue of bonus shares</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Retained earnings carried forward</strong></td>
<td>631,837,791</td>
<td>1,487,847,816</td>
</tr>
<tr>
<td><strong>Earnings per ordinary share</strong></td>
<td>(0.70)</td>
<td>0.27</td>
</tr>
</tbody>
</table>

*As a result of the implementation of newly introduced classification formula, provision requirement has increased resulting negative EPS.*

Senior Executive Vice President & CFO

Managing Director & CEO
## Export Import Bank of Bangladesh Limited
### Consolidated Cash Flow Statement (Un-audited)
for the period ended 31 March 2013

<table>
<thead>
<tr>
<th>Particulars</th>
<th>Taka</th>
<th>March 2013</th>
<th>March 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>A) Cash flows from operating activities</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investment income receipts</td>
<td>4,512,259,792</td>
<td>3,723,250,855</td>
<td></td>
</tr>
<tr>
<td>Profit paid on deposits, borrowings, etc.</td>
<td>(3,540,582,382)</td>
<td>(2,584,390,655)</td>
<td></td>
</tr>
<tr>
<td>Dividend receipts</td>
<td>9,716,482</td>
<td>9,870,833</td>
<td></td>
</tr>
<tr>
<td>Fees and commission receipts</td>
<td>514,154,475</td>
<td>503,303,796</td>
<td></td>
</tr>
<tr>
<td>Cash payment to employees</td>
<td>(376,994,132)</td>
<td>(275,339,532)</td>
<td></td>
</tr>
<tr>
<td>Cash payment to suppliers</td>
<td>(1,538,298)</td>
<td>(3,319,098)</td>
<td></td>
</tr>
<tr>
<td>Income tax payments</td>
<td>(360,092,961)</td>
<td>(324,033,586)</td>
<td></td>
</tr>
<tr>
<td>Receipts from other operating activities</td>
<td>179,477,809</td>
<td>156,044,088</td>
<td></td>
</tr>
<tr>
<td>Payments for other operating activities</td>
<td>(298,385,881)</td>
<td>(236,453,738)</td>
<td></td>
</tr>
<tr>
<td><strong>Cash flows before changes in operating assets and liabilities</strong></td>
<td>638,014,904</td>
<td>964,935,963</td>
<td></td>
</tr>
</tbody>
</table>

Changes in operating assets and liabilities:

<table>
<thead>
<tr>
<th>Increase/decrease in operating assets/liabilities</th>
<th>Taka</th>
<th>March 2013</th>
<th>March 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Statutory deposit</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Trading security - shares</td>
<td>(42,923,260)</td>
<td>(14,801,718)</td>
<td></td>
</tr>
<tr>
<td>Investments to other banks</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investments to customers</td>
<td>(8,997,178,543)</td>
<td>(4,132,070,095)</td>
<td></td>
</tr>
<tr>
<td>Other assets</td>
<td>(499,073,177)</td>
<td>(64,561,916)</td>
<td></td>
</tr>
<tr>
<td>Deposits from other banks</td>
<td>161,622,681</td>
<td>942,514,700</td>
<td></td>
</tr>
<tr>
<td>Deposits from customers</td>
<td>2,842,628,084</td>
<td>4,945,994,822</td>
<td></td>
</tr>
<tr>
<td>Liabilities on account of customers</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Trading liabilities (borrowing)</td>
<td>565,657,000</td>
<td>400,000,000</td>
<td></td>
</tr>
<tr>
<td>Other liabilities</td>
<td>131,772,660</td>
<td>69,958,468</td>
<td></td>
</tr>
<tr>
<td><strong>Net cash from operating activities</strong></td>
<td>(5,837,474,535)</td>
<td>2,147,034,261</td>
<td></td>
</tr>
</tbody>
</table>

| B) Cash flows from investing activities:           |      |                    |                    |
| Receivables from sale of securities - BGIB        |      |                    |                    |
| Purchase for purchase of securities               |      |                    |                    |
| Purchase of fixed assets                          | (68,388,236) | (24,873,776)      |
| Sale proceeds of fixed assets                      | 85,600 | 1,153,300          |
| Purchase of Subsidiaries                          |      |                    |                    |
| **Net cash from investing activities**             | (68,302,636) | (23,725,476)      |

| C) Cash flows from financing activities:           |      |                    |                    |
| Receivables from issue of Debt Instruments        |      |                    |                    |
| Payment for redemption of Debt Instruments        |      |                    |                    |
| Receipts from issue of ordinary share (rights share) |      |                    |                    |
| Dividend paid in cash                             |      |                    |                    |
| Minority investment in subsidiaries               |      |                    |                    |
| **Net cash from financing activities**             |      |                    |                    |

D) Net increase/(decrease) in cash and cash equivalents (A+B+C)

E) Effect of Exchange rate changes on cash and cash equivalents

F) Cash and cash equivalents at beginning of the year

G) Cash and cash equivalents at end of the year (D+E+F)

<table>
<thead>
<tr>
<th></th>
<th>Taka</th>
<th>March 2013</th>
<th>March 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>15,386,498,174</td>
<td>12,268,520,609</td>
<td></td>
</tr>
<tr>
<td>Balance with other banks and financial institutions</td>
<td>14,478,403,262</td>
<td>11,030,107,873</td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>29,864,901,436</td>
<td>23,298,628,482</td>
<td></td>
</tr>
</tbody>
</table>

Senior Executive Vice President & CFO

Managing Director & CEO
### EXPORT IMPORT BANK OF BANGLADESH LIMITED

**Consolidated Statement of Changes in Equity (Un-audited)**

for the period ended 31 March 2013

<table>
<thead>
<tr>
<th>Particulars</th>
<th>Paid up capital</th>
<th>Statutory reserve</th>
<th>General/Other reserve</th>
<th>Revaluation Gain/(loss) on Investment</th>
<th>Foreign currency translation gain/(loss)</th>
<th>Retained earnings</th>
<th>Minority Interest</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance at 1 January 2013</td>
<td>10,514,861,660</td>
<td>4,587,465,775</td>
<td>62,775,000</td>
<td>17,634,647</td>
<td>73,582</td>
<td>1,367,293,334</td>
<td>97,819</td>
<td>16,550,202,017</td>
</tr>
<tr>
<td>Changes in accounting policies</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Restated Balance</td>
<td>10,514,861,660</td>
<td>4,587,465,775</td>
<td></td>
<td>17,634,647</td>
<td>73,582</td>
<td>1,367,293,334</td>
<td>97,819</td>
<td>16,550,202,017</td>
</tr>
<tr>
<td>Surplus/(Deficit) on Account of Revaluation Properties</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Surplus/(Deficit) on Account of Revaluation of Investment</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Currency translation difference</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net Gain and Losses not recognized in the income statement</td>
<td></td>
<td></td>
<td></td>
<td>(173,174)</td>
<td>4,888,696</td>
<td></td>
<td></td>
<td>(2,446,645)</td>
</tr>
<tr>
<td>Net Profit for the period</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Stock Dividend paid during the period</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Transferred to statutory reserve</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Minority interest</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total Shareholders Equity as on 31 March 2013</strong></td>
<td>10,514,861,660</td>
<td>4,587,465,775</td>
<td>62,775,000</td>
<td>10,472,480</td>
<td>631,844,685</td>
<td>90,925</td>
<td>15,807,482,933</td>
<td></td>
</tr>
<tr>
<td><strong>Total Shareholders Equity as on 31 March 2012</strong></td>
<td>9,223,562,860</td>
<td>3,966,302,724</td>
<td>62,775,000</td>
<td>15,118,807</td>
<td>1,487,850,094</td>
<td>100,149</td>
<td>14,755,653,913</td>
<td></td>
</tr>
</tbody>
</table>

*General Reserve/Other Reserve

<table>
<thead>
<tr>
<th>General Reserve</th>
<th>Dividend Equalization Account</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mar-13</td>
<td>Mar-12</td>
<td></td>
</tr>
<tr>
<td>62,775,000</td>
<td>62,775,000</td>
<td>62,775,000</td>
</tr>
<tr>
<td>62,775,000</td>
<td>62,775,000</td>
<td>62,775,000</td>
</tr>
</tbody>
</table>

---

Senior Executive Vice President & CFO

Managing Director & CEO
## PROPERTY & ASSETS

<table>
<thead>
<tr>
<th></th>
<th>March 2013</th>
<th>December 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>1,247,149,621</td>
<td>1,256,309,598</td>
</tr>
<tr>
<td>With Bangladesh Bank and its Agent Banks (including foreign currency)</td>
<td>14,089,804,339</td>
<td>24,866,509,519</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>15,336,953,960</strong></td>
<td><strong>26,122,819,117</strong></td>
</tr>
</tbody>
</table>

### Balance with other banks and financial institutions

<table>
<thead>
<tr>
<th></th>
<th>March 2013</th>
<th>December 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>In Bangladesh</td>
<td>13,238,790,632</td>
<td>6,186,227,238</td>
</tr>
<tr>
<td>Outside Bangladesh</td>
<td>1,235,681,934</td>
<td>2,746,578,779</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>14,474,472,566</strong></td>
<td><strong>8,932,806,017</strong></td>
</tr>
</tbody>
</table>

### Placement with banks & other financial institutions

### Investments in shares and securities

<table>
<thead>
<tr>
<th></th>
<th>March 2013</th>
<th>December 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Others</td>
<td>8,096,983,769</td>
<td>8,050,886,317</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>11,360,692,099</strong></td>
<td><strong>11,314,594,647</strong></td>
</tr>
</tbody>
</table>

### Investments

<table>
<thead>
<tr>
<th></th>
<th>March 2013</th>
<th>December 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>General investments etc.</td>
<td>122,995,820,561</td>
<td>114,665,641,259</td>
</tr>
<tr>
<td>Bills purchased and discounted</td>
<td>4,223,104,348</td>
<td>3,554,351,738</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>127,218,924,909</strong></td>
<td><strong>118,219,992,997</strong></td>
</tr>
</tbody>
</table>

### Fixed assets including premises

<table>
<thead>
<tr>
<th></th>
<th>March 2013</th>
<th>December 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Other assets</td>
<td>535,068,881</td>
<td>435,091,621</td>
</tr>
<tr>
<td>Non-banking assets</td>
<td>2,478,043,424</td>
<td>2,033,521,720</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>171,322,155,839</strong></td>
<td><strong>167,056,626,119</strong></td>
</tr>
</tbody>
</table>

## LIABILITIES & CAPITAL

### Liabilities

<table>
<thead>
<tr>
<th></th>
<th>March 2013</th>
<th>December 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Placement from banks &amp; other financial institutions</td>
<td>4,865,657,000</td>
<td>4,300,000,000</td>
</tr>
<tr>
<td><strong>Deposits and other accounts</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Madaraba savings deposits</td>
<td>6,390,897,164</td>
<td>6,038,002,361</td>
</tr>
<tr>
<td>Madaraba term deposits</td>
<td>87,941,061,534</td>
<td>90,462,187,026</td>
</tr>
<tr>
<td>Other Madaraba Deposits</td>
<td>30,867,131,297</td>
<td>25,194,565,446</td>
</tr>
<tr>
<td>Al wadeah current and other deposit accounts</td>
<td>16,761,533,944</td>
<td>17,081,530,155</td>
</tr>
<tr>
<td>Bills payable</td>
<td>1,598,452,219</td>
<td>1,593,372,169</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>143,559,976,158</strong></td>
<td><strong>140,369,687,157</strong></td>
</tr>
<tr>
<td>Other liabilities</td>
<td>6,911,985,774</td>
<td>5,745,112,830</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>150,471,961,932</strong></td>
<td><strong>146,114,800,087</strong></td>
</tr>
</tbody>
</table>

### Capital/shareholders' equity

<table>
<thead>
<tr>
<th></th>
<th>March 2013</th>
<th>December 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Paid up capital</td>
<td>10,514,861,660</td>
<td>10,514,861,660</td>
</tr>
<tr>
<td>Statutory reserve</td>
<td>4,587,465,775</td>
<td>4,587,465,775</td>
</tr>
<tr>
<td>Other reserves</td>
<td>62,775,000</td>
<td>62,775,000</td>
</tr>
<tr>
<td>Retained earnings</td>
<td>819,434,472</td>
<td>1,476,253,697</td>
</tr>
<tr>
<td><strong>Total shareholders' equity</strong></td>
<td><strong>15,984,536,907</strong></td>
<td><strong>16,641,856,132</strong></td>
</tr>
</tbody>
</table>

### Off balance sheet items

<table>
<thead>
<tr>
<th></th>
<th>March 2013</th>
<th>December 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contingent liabilities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Acceptance and endorsements -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Letters of guarantee</td>
<td>3,867,574,694</td>
<td>3,667,283,774</td>
</tr>
<tr>
<td>Irrevocable letters of credit</td>
<td>27,809,402,327</td>
<td>18,331,133,277</td>
</tr>
<tr>
<td>Bills for collection</td>
<td>3,381,245,971</td>
<td>2,375,795,416</td>
</tr>
<tr>
<td>Other contingent liabilities</td>
<td>30,342,020,327</td>
<td>39,576,271,160</td>
</tr>
<tr>
<td><strong>Total contingent liabilities</strong></td>
<td><strong>65,400,243,319</strong></td>
<td><strong>63,950,483,627</strong></td>
</tr>
<tr>
<td>Other commitments</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total off balance sheet items</strong></td>
<td><strong>65,400,243,319</strong></td>
<td><strong>63,950,483,627</strong></td>
</tr>
</tbody>
</table>
# EXPORT IMPORT BANK OF BANGLADESH LIMITED

**Profit and Loss Account (Un-audited)**

for the period ended 31 March 2013

<table>
<thead>
<tr>
<th>Particulars</th>
<th>March 2013</th>
<th>March 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment income</td>
<td>4,510,630,000</td>
<td>3,671,793,672</td>
</tr>
<tr>
<td>Profit paid on deposits, borrowings, etc.</td>
<td>(3,732,977,182)</td>
<td>(2,997,777,194)</td>
</tr>
<tr>
<td><strong>Net investment income</strong></td>
<td>777,672,818</td>
<td>674,016,478</td>
</tr>
<tr>
<td>Income from investment in shares/securities</td>
<td>12,136,666</td>
<td>5,870,833</td>
</tr>
<tr>
<td>Commission, exchange and brokerage</td>
<td>509,262,185</td>
<td>492,022,635</td>
</tr>
<tr>
<td>Gain on sale of investment in shares</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Other operating income</td>
<td>179,560,649</td>
<td>175,104,332</td>
</tr>
<tr>
<td><strong>Total operating income (A)</strong></td>
<td>1,478,632,318</td>
<td>1,347,014,278</td>
</tr>
</tbody>
</table>

**Operating expenses**

<table>
<thead>
<tr>
<th></th>
<th>March 2013</th>
<th>March 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salaries and allowances</td>
<td>364,151,589</td>
<td>267,909,759</td>
</tr>
<tr>
<td>Rent, taxes, insurance, electricity etc.</td>
<td>116,889,889</td>
<td>70,080,584</td>
</tr>
<tr>
<td>Legal expenses</td>
<td>5,485,660</td>
<td>13,163,165</td>
</tr>
<tr>
<td>Postage, stamp, telegram, telephone etc.</td>
<td>19,489,887</td>
<td>16,519,288</td>
</tr>
<tr>
<td>Auditors fees</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Stationery, printing, advertisement, etc.</td>
<td>37,896,563</td>
<td>24,858,800</td>
</tr>
<tr>
<td>Managing Director's remuneration</td>
<td>2,860,000</td>
<td>1,350,000</td>
</tr>
<tr>
<td>Managing Director’s fees</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Directors’ fees and expenses</td>
<td>299,000</td>
<td>541,878</td>
</tr>
<tr>
<td>Sharia Supervisory Committee’s Fees &amp; Expenses</td>
<td>-</td>
<td>61,096</td>
</tr>
<tr>
<td>Charges on Investment Losses</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Depreciation on and repairs to Bank’s property</td>
<td>43,076,267</td>
<td>41,909,445</td>
</tr>
<tr>
<td>Zakat expenses</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Other expenses</td>
<td>104,881,490</td>
<td>98,780,900</td>
</tr>
<tr>
<td><strong>Total operating expenses (B)</strong></td>
<td>695,030,345</td>
<td>535,174,915</td>
</tr>
<tr>
<td>Profit before provisions (C=A-B)</td>
<td>783,601,973</td>
<td>811,839,363</td>
</tr>
<tr>
<td>Provision for investments</td>
<td>1,375,656,790</td>
<td>165,423,329</td>
</tr>
<tr>
<td>Provision for Off balance sheet exposures</td>
<td>14,497,597</td>
<td>63,782,011</td>
</tr>
<tr>
<td>Provision for Off-Shore Banking Units (OBU)</td>
<td>(282,984)</td>
<td>-</td>
</tr>
<tr>
<td>Provision for diminution in value of shares</td>
<td>51,049,795</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total Provision (D)</strong></td>
<td>1,449,921,198</td>
<td>229,205,340</td>
</tr>
<tr>
<td>Profit before taxes (C-D)</td>
<td>(657,329,225)</td>
<td>582,634,023</td>
</tr>
</tbody>
</table>

**Profit for taxation**

<table>
<thead>
<tr>
<th></th>
<th>March 2013</th>
<th>March 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current tax</td>
<td>-</td>
<td>246,298,523</td>
</tr>
<tr>
<td>Deferred tax</td>
<td>-</td>
<td>246,298,523</td>
</tr>
<tr>
<td><strong>Profit after tax</strong></td>
<td>(657,319,225)</td>
<td>336,335,500</td>
</tr>
<tr>
<td>Retained earnings brought forward</td>
<td>1,476,753,697</td>
<td>1,348,111,068</td>
</tr>
<tr>
<td>Profit available for appropriation</td>
<td>819,434,472</td>
<td>1,684,446,568</td>
</tr>
</tbody>
</table>

** Appropriations:**

<table>
<thead>
<tr>
<th></th>
<th>March 2013</th>
<th>March 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Statutory reserve</td>
<td>-</td>
<td>116,526,805</td>
</tr>
<tr>
<td>Issue of bonus shares</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Retained earnings carried forward</td>
<td>-</td>
<td>116,526,805</td>
</tr>
<tr>
<td><strong>Earnings per ordinary share</strong></td>
<td>819,434,472</td>
<td>1,567,919,763</td>
</tr>
</tbody>
</table>

* As a result of the implementation of newly introduced classification formula, provision requirement has increased resulting negative EPS.

[Signature]
Senior Executive Vice President & CFO

[Signature]
Managing Director & CEO
**EXPORT IMPORT BANK OF BANGLADESH LIMITED**

**Cash Flow Statement (Un-audited)**

for the period ended 31 March 2013

<table>
<thead>
<tr>
<th>Particulars</th>
<th>March 2013</th>
<th>March 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>A) Cash flows from operating activities</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investment income receipts</td>
<td>4,510,650,000</td>
<td>3,677,282,082</td>
</tr>
<tr>
<td>Profit paid on deposits, borrowings, etc.</td>
<td>(3,550,795,819)</td>
<td>(2,595,732,937)</td>
</tr>
<tr>
<td>Dividend receipts</td>
<td>9,262,148</td>
<td>5,870,833</td>
</tr>
<tr>
<td>Fees and commission receipts</td>
<td>509,262,185</td>
<td>492,022,635</td>
</tr>
<tr>
<td>Cash payment to employees</td>
<td>(367,011,589)</td>
<td>(269,259,759)</td>
</tr>
<tr>
<td>Cash payment to suppliers</td>
<td>(1,538,298)</td>
<td>(3,319,098)</td>
</tr>
<tr>
<td>Income tax payments</td>
<td>(357,961,199)</td>
<td>(322,881,357)</td>
</tr>
<tr>
<td>Receipts from other operating activities</td>
<td>179,477,809</td>
<td>173,976,035</td>
</tr>
<tr>
<td>Payments for other operating activities</td>
<td>(290,229,708)</td>
<td>(227,592,120)</td>
</tr>
<tr>
<td><strong>Cash flows before changes in operating assets and liabilities</strong></td>
<td>641,115,529</td>
<td>930,366,314</td>
</tr>
</tbody>
</table>

| Changes in operating assets and liabilities: | | |
| (Increase)/decrease in operating assets/liabilities | | |
| Statutory deposit | - | - |
| Trading security - shares | (43,222,934) | (24,570,483) |
| Investments to other banks | - | - |
| Investments to customers | (8,998,931,912) | (4,143,653,350) |
| Other assets | (443,183,406) | (11,713,868) |
| Deposits from other banks | 161,622,681 | 942,514,700 |
| Deposits from customers | 2,846,514,957 | 4,948,967,532 |
| Liabilities on account of customers | - | - |
| Trading liabilities (borrowing) | 565,657,000 | 400,000,000 |
| Other liabilities | 83,912,945 | 71,917,152 |
| **Net cash from operating activities** | (5,827,630,669) | 2,183,461,168 |

| B) Cash flows from investing activities: | | |
| Receipts from sale of securities - BGIII | - | - |
| Payment for purchase of securities | - | - |
| Purchase of fixed assets | (57,769,068) | (24,699,851) |
| Sale proceeds of fixed assets | 85,600 | 1,153,300 |
| Purchase of Subsidiaries | - | - |
| **Net cash from investing activities** | (57,683,468) | (23,546,551) |

| C) Cash flows from financing activities | | |
| Receipts from issue of Debt Instruments | - | - |
| Payment for redemption of Debt Instruments | - | - |
| Receipts from issue of Ordinary Share/Right Share | - | - |
| Dividend paid in Cash | - | - |
| **Net cash from financing activities** | - | - |

| D) Net increase/(decrease) in cash and cash equivalents (A+B+C) | (5,244,198,608) | 3,090,281,446 |
| E) Effect of Exchange rate changes on cash and cash equivalents | - | - |
| F) Cash and cash equivalents at beginning of the year | 35,055,625,134 | 20,186,626,685 |
| G) Cash and cash equivalents at end of the year (D+E+F) | 29,811,426,526 | 23,276,908,131 |

| H) Cash and cash equivalents | | |
| Cash | 15,336,953,960 | 12,262,638,069 |
| Balance with other banks and financial institutions | 14,474,472,566 | 11,014,270,062 |
| **Cash and cash equivalents** | 29,811,426,526 | 23,276,908,131 |

---

Senior Executive Vice President & CFO

Managing Director & CEO
## Statement of Changes in Equity (Un-audited)

for the period ended 31 March 2013

<table>
<thead>
<tr>
<th>Particulars</th>
<th>Paid up capital</th>
<th>Statutory reserve</th>
<th>General/ Other Reserves</th>
<th>Retained earnings</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Taka</td>
<td>Taka</td>
<td>Taka</td>
<td>Taka</td>
<td>Taka</td>
</tr>
<tr>
<td>Balance at 1 January 2013</td>
<td>10,514,861,660</td>
<td>4,587,465,775</td>
<td>62,775,000</td>
<td>1,476,733,697</td>
<td>16,641,856,132</td>
</tr>
<tr>
<td>Changes in accounting policies</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Restated Balance</td>
<td>10,514,861,660</td>
<td>4,587,465,775</td>
<td>62,775,000</td>
<td>1,476,733,697</td>
<td>16,641,856,132</td>
</tr>
<tr>
<td>Surplus/(Deficit) on Account of Revaluation Properties</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Surplus/(Deficit) on Account of Revaluation of Investment</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Currency translation difference</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net Gain and Losses not recognized in the income</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Profit for the period</td>
<td></td>
<td></td>
<td>(657,319,225)</td>
<td>(657,319,225)</td>
<td></td>
</tr>
<tr>
<td>Stock Dividend paid during the period</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Transferred to statutory reserve</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total Shareholders Equity as on 31 March 2013</td>
<td>10,514,861,660</td>
<td>4,587,465,775</td>
<td>62,775,000</td>
<td>819,434,472</td>
<td>15,984,536,907</td>
</tr>
<tr>
<td>Total Shareholders Equity as on 31 March 2012</td>
<td>9,223,562,860</td>
<td>3,966,302,724</td>
<td>62,775,000</td>
<td>1,567,919,763</td>
<td>14,820,560,347</td>
</tr>
</tbody>
</table>

*General Reserve/Other Reserve

<table>
<thead>
<tr>
<th>General Reserve</th>
<th>Mar-13</th>
<th>Mar-12</th>
</tr>
</thead>
<tbody>
<tr>
<td>General Reserve</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dividend Equalization Account</td>
<td>62,775,000</td>
<td>62,775,000</td>
</tr>
<tr>
<td>Total</td>
<td>62,775,000</td>
<td>62,775,000</td>
</tr>
</tbody>
</table>

Senior Executive Vice President & CFO

Managing Director & CEO