



Export Import Bank of Bangladesh Limited

Registered Office: 'SYMPHONY', Plot No. SE (F) - 9, Road No. 142, Gulshan Avenue, Gulshan, Dhaka-1212, Bangladesh

Price Sensitive Information

This is for kind information of all concerned that Export Import Bank of Bangladesh Limited had applied to Bangladesh Bank and Bangladesh Securities and Exchange Commission for approval to issue Mudaraba Perpetual Bond(Additional Tier I Capital) for Tk. 600.00 crore (Taka six hundred crore) only. Bangladesh Bank has approved the proposal with Conditional Convertibility feature. The Board of Directors of Export Import Bank of Bangladesh Ltd., in its 126th Meeting held on 25 January 2021 from 3.30 pm, unanimously approved the Conditional Convertibility feature of Mudaraba Perpetual Bond of TK 600.00 Crore (Taka Six Hundred crore) only into common shares, if the Bank's consolidated CET-1 falls below Bangladesh Bank's requirement (presently 4.50%) and stay below the level for 3 (Three) consecutive quarters subject to the approval of Bangladesh Securities and Exchange Commission as well as the approval of the Shareholders in the 10th Extra Ordinary General Meeting (EGM) of the Bank to be held as under:

1.	Record Date of the 10 th EGM	:	Monday, 15 February 2021.
2.	Date & Time of 10 th EGM	:	Tuesday, 09 March 2021 at 11:00 a.m.
3.	Venue of the 10 th EGM	:	Meeting to be arranged through digital platform in pursuant to the Bangladesh Securities and Exchange Commission's Order No. SEC/SRMIC/94-231/25 dated 08 July 2020.

By order of the Board of Directors

Sd/-

Md. Monirul Islam

Company Secretary

Dated, Dhaka
25 January 2021