



Export Import Bank of Bangladesh Limited

Registered Office: 'EXIM Bank Tower', Plot # 15, Road # 15, Block # CWS (C) , Gulshan-1, Dhaka-1212, Bangladesh

Price Sensitive Information

This is for kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) vide its letter ref : BSEC/CI/DS-226/2023/1496 dated November 13, 2023 has accorded its approval to Export Import Bank of Bangladesh Limited for issuance of non-convertible fully redeemable floating rate EXIM 5th Subordinated Bond amounting BDT 4,000 Million only [face value BDT 1,000,000 (BDT One million), Lot-01] for the period of 7 (seven) years as a process of inclusion in Tier-II capital through private placement as per provisions of the Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021.

The information memorandum regarding the above bond will be published in the company's website (www.eximbankbd.com) within the next 03(three) working days.

Dated, Dhaka
November 13, 2023.

Sd/-
Md. Monirul Islam
Company Secretary