



PROFILE OF SUBSIDIARIES



EXIM EXCHANGE COMPANY (UK) LIMITED
EXIM EXCHANGE COMPANY (CANADA) LIMITED
EXIM (USA), INC.
EXIM ISLAMI INVESTMENT LIMITED (EIIL)

EXIM EXCHANGE COMPANY (UK) LIMITED

COMPANY INFORMATION

DIRECTORS	Md. Nazrul Islam Mazumder Dr. Mohammed Haider Ali Miah
REGISTERED NUMBER	06814788
REGISTERED OFFICE	The Limes 1339 High Road Whetstone London N20 9HR
TRADING ADDRESS	88-94 Wentworth Street London E1 7SA
INDEPENDENT AUDITORS	Green & Peter (UK) Ltd Chartered Accountant & Registered Auditor The Limes 1339 High Road Whetstone London N20 9HR

EXIM EXCHANGE COMPANY (UK) LIMITED

DIRECTORS' REPORT FOR THE YEAR ENDED 31 DECEMBER 2014

The directors present their report and the financial statements for the year ended 31 December 2014.

DIRECTORS' RESPONSIBILITIES STATEMENT

The directors are responsible for preparing the Directors' report and the financial statements in accordance with applicable law and regulations.

Company law requires the directors to prepare financial statements for each financial year. Under that law the directors have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law). Under company law the directors must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that period. In preparing these financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgments and accounting estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for keeping adequate accounting records that are sufficient to show and explain the company's transactions and disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

DIRECTORS

The directors who served during the year were:

Md. Nazrul Islam Mazumder

Dr. Mohammed Haider Ali Miah

DISCLOSURE OF INFORMATION TO AUDITORS

Each of the persons who are directors at the time when this Directors' report is approved has confirmed that:

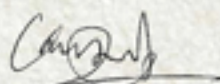
- so far as that director is aware, there is no relevant audit information of which the company's auditors are unaware, and
- that director has taken all the steps that ought to have been taken as a director in order to be aware of any relevant audit information and to establish that the company's auditors are aware of that information.

AUDITORS

The auditors, Green & Peter (UK) Ltd, will be proposed for reappointment in accordance with section 485 of the Companies Act 2006.

In preparing this report, the directors have taken advantage of the small companies exemptions provided by section 415A of the Companies Act 2006.

This report was approved by the board on 16 January 2015 and signed on its behalf.



Dr. Mohammed Haider Ali Miah

Director

EXIM EXCHANGE COMPANY (UK) LIMITED

INDEPENDENT AUDITORS' REPORT TO THE SHAREHOLDERS OF EXIM EXCHANGE COMPANY (UK) LIMITED

We have audited the financial statements of Exim Exchange Company (UK) Limited for the year ended 31 December 2014, set out on pages 5 to 10. The financial reporting framework that has been applied in their preparation is applicable law and the Financial Reporting Standard for Smaller Entities (effective April 2008) (United Kingdom Generally Accepted Accounting Practice applicable to Smaller Entities).

This report is made solely to the company's members, as a body, in accordance with Chapter 3 of Part 16 of the Companies Act 2006. Our audit work has been undertaken so that we might state to the company's members those matters we are required to state to them in an Auditors' report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company and the company's members as a body, for our audit work, for this report, or for the opinions we have formed.

RESPECTIVE RESPONSIBILITIES OF DIRECTORS AND AUDITORS

As explained more fully in the Directors' responsibilities statement, the directors are responsible for the preparation of the financial statements and for being satisfied that they give a true and fair view. Our responsibility is to audit and express an opinion on the financial statements in accordance with applicable law and International Standards on Auditing (UK and Ireland). Those standards require us to comply with the Auditing Practices Board's Ethical Standards for Auditors.

SCOPE OF THE AUDIT OF THE FINANCIAL STATEMENTS

An audit involves obtaining evidence about the amounts and disclosures in the financial statements sufficient to give reasonable assurance that the financial statements are free from material misstatement, whether caused by fraud or error. This includes an assessment of: whether the accounting policies are appropriate to the company's circumstances and have been consistently applied and adequately disclosed; the reasonableness of significant accounting estimates made by the directors; and the overall presentation of the financial statements. In addition, we read all the financial and non-financial information in the Directors' report to identify material inconsistencies with the audited financial statements and to identify any information that is apparently materially incorrect based on, or materially inconsistent with, the knowledge acquired by us in the course of performing the audit. If we become aware of any apparent material misstatements or inconsistencies we consider the implications for our report.

We have undertaken the audit in accordance with the requirements of APB Ethical Standards including APB Ethical Standards - Provisions Available for Small Entities, in the following circumstances:

- In common with many other businesses of this size and nature, the company uses our firm to prepare and submit returns to the tax authorities and assist with the preparation of the financial statements.

OPINION ON FINANCIAL STATEMENTS

In our opinion the financial statements:

- give a true and fair view of the state of the company's affairs as at 31 December 2014 and of its loss for the year then ended;
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice applicable to Smaller Entities; and
- have been prepared in accordance with the requirements of the Companies Act 2006.

EXIM EXCHANGE COMPANY (UK) LIMITED**INDEPENDENT AUDITORS' REPORT TO THE SHAREHOLDERS OF
EXIM EXCHANGE COMPANY (UK) LIMITED****OPINION ON OTHER MATTER PRESCRIBED BY THE COMPANIES ACT 2006**

In our opinion the Information given in the Directors' report for the financial year for which the financial statements are prepared is consistent with the financial statements.

MATTERS ON WHICH WE ARE REQUIRED TO REPORT BY EXCEPTION

We have nothing to report in respect of the following matters where the Companies Act 2006 requires us to report to you if, in our opinion:

- adequate accounting records have not been kept, or returns adequate for our audit have not been received from branches not visited by us; or
- the financial statements are not in agreement with the accounting records and returns; or
- certain disclosures of directors' remuneration specified by law are not made; or
- we have not received all the information and explanations we require for our audit; or
- the directors were not entitled to prepare the financial statements in accordance with the small companies regime and to take advantage of the small companies' exemption from the requirement to prepare a Strategic report or in preparing the Directors' report.



Robert Green FCA (Senior statutory auditor)
for and on behalf of
Green & Peter (UK) Ltd

Chartered Accountant
Registered Auditor

The Limes
1339 High Road
Whetstone
London
N20 9HR

16 January 2015

EXIM EXCHANGE COMPANY (UK) LIMITED

PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED 31 DECEMBER 2014

		2014 £	2013 £
	Note		
TURNOVER	1	105,350	73,172
Cost of sales		(30,997)	(20,199)
GROSS PROFIT		74,353	52,973
Administrative expenses		(90,539)	(106,910)
LOSS ON ORDINARY ACTIVITIES BEFORE TAXATION		(16,186)	(53,937)
Tax on loss on ordinary activities	3	-	-
LOSS FOR THE FINANCIAL YEAR	8	(16,186)	(53,937)

EXIM EXCHANGE COMPANY (UK) LIMITED

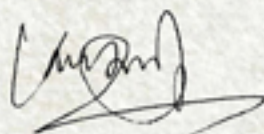
REGISTERED NUMBER: 06814788

BALANCE SHEET AS AT 31 DECEMBER 2014

			2014	2013
	Note	£	£	£
FIXED ASSETS				
Tangible assets	4		951	1,507
CURRENT ASSETS				
Debtors	5	59,094		34,152
Cash at bank and in hand		26,682		27,559
		85,776		61,711
CREDITORS: amounts falling due within one year	6	(82,137)		(42,442)
NET CURRENT ASSETS			3,639	19,269
NET ASSETS			4,590	20,776
CAPITAL AND RESERVES				
Called up share capital	7	450,000		450,000
Profit and loss account	8	(445,410)		(429,224)
SHAREHOLDERS' FUNDS			4,590	20,776

The financial statements have been prepared in accordance with the provisions applicable to small companies within Part 15 of the Companies Act 2006 and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008).

The financial statements were approved and authorised for issue by the board and were signed on its behalf on 16 January 2015.



Dr. Mohammed Haider Ali Miah
Director

EXIM EXCHANGE COMPANY (UK) LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2014

1. ACCOUNTING POLICIES

1.1 Basis of preparation of financial statements

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008).

1.2 Cash flow

The company, being a subsidiary undertaking where 90% or more of the voting rights are controlled within the group whose consolidated financial statements are publicly available, is exempt from the requirement to draw up a cash flow statement in accordance with FRS 1.

1.3 Turnover

Turnover comprises revenue recognised by the company in respect of goods and services supplied during the year, exclusive of Value Added Tax and trade discounts.

1.4 Tangible fixed assets and depreciation

Tangible fixed assets are stated at cost less depreciation. Depreciation is provided at rates calculated to write off the cost of fixed assets, less their estimated residual value, over their expected useful lives on the following bases:

Fixtures & fittings	-	25% straight line
Office equipment	-	25% straight line

1.5 Deferred taxation

Full provision is made for deferred tax assets and liabilities arising from all timing differences between the recognition of gains and losses in the financial statements and recognition in the tax computation.

A net deferred tax asset is recognised only if it can be regarded as more likely than not that there will be suitable taxable profits from which the future reversal of the underlying timing differences can be deducted.

Deferred tax assets and liabilities are calculated at the tax rates expected to be effective at the time the timing differences are expected to reverse.

Deferred tax assets and liabilities are not discounted.

1.6 Foreign currencies

Monetary assets and liabilities denominated in foreign currencies are translated into sterling at rates of exchange ruling at the balance sheet date.

Transactions in foreign currencies are translated into sterling at the rate ruling on the date of the transaction.

Exchange gains and losses are recognised in the Profit and loss account.

EXIM EXCHANGE COMPANY (UK) LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2014

1. ACCOUNTING POLICIES (continued)

1.7 Going Concern

The Company reported a loss during the year as it continues to operate in a very competitive market place and margins achieved have been very tight, the Company has been able to increase income by an additional revenue stream and restructuring some overhead costs. The results are in line with expectations.

The directors consider that the Company will be able to rely upon sufficient additional support from the parent undertaking for at least the next 12 months, to be able to meet all its commitments as they fall due.

Therefore the directors consider that the going concern basis is appropriate in respect of the financial statements for the year ended 31 December 2014.

2. LOSS

The loss is stated after charging:

	2014	2013
	£	£
Depreciation of tangible fixed assets:		
- owned by the company	<u>1,409</u>	<u>2,998</u>

During the year, no director received any emoluments (2013 - £NIL).

3. TAXATION

Factors that may affect future tax charges

No charge to corporation tax arises on the loss for the year. The Company has tax losses of £446,885 (2013 - £430,699) carried forward to relieve future trading profits, there are also timing differences for capital allowances in excess of depreciation of £951 (2013 - £1,507). In view of the uncertainty over the timing of future profits and cashflows, no deferred tax asset has been recognised.

EXIM EXCHANGE COMPANY (UK) LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2014

4.	TANGIBLE FIXED ASSETS	Fixtures & fittings	Office equipment	Total
		£	£	£
	Cost			
	At 1 January 2014	6,234	8,617	14,851
	Additions	-	853	853
		<u>6,234</u>	<u>9,470</u>	<u>15,704</u>
	At 31 December 2014	6,234	9,470	15,704
	Depreciation			
	At 1 January 2014	7,044	6,300	13,344
	Charge for the year	1,081	328	1,409
		<u>8,125</u>	<u>6,628</u>	<u>14,753</u>
	At 31 December 2014	8,125	6,628	14,753
	Net book value			
	At 31 December 2014	<u>(1,891)</u>	<u>2,842</u>	<u>951</u>
	At 31 December 2013	<u>(810)</u>	<u>2,317</u>	<u>1,507</u>
5.	DEBTORS			
		2014	2013	
		£	£	
	Other debtors	59,092	34,155	
	Prepayments and accrued income	2	(3)	
		<u>59,094</u>	<u>34,152</u>	
6.	CREDITORS:			
	Amounts falling due within one year	2014	2013	
		£	£	
	Amount due to connected coys	79,364	38,572	
	Accruals	2,773	3,870	
		<u>82,137</u>	<u>42,442</u>	

EXIM EXCHANGE COMPANY (UK) LIMITED

REGISTERED NUMBER: 06814788

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2014

7. SHARE CAPITAL

	2014 £	2013 £
Allotted, called up and fully paid		
450,000 Ordinary shares of £1 each	<u>450,000</u>	<u>450,000</u>

8. RESERVES

	Profit and loss account £
At 1 January 2014	(429,224)
Loss for the financial year	(16,186)
At 31 December 2014	<u>(445,410)</u>

9. OPERATING LEASE COMMITMENTS

At 31 December 2014 the company had annual commitments under non-cancellable operating leases as follows:

	2014 £	2013 £
Expiry date:		
Between 2 and 5 years	<u>39,000</u>	<u>39,000</u>

10. RELATED PARTY TRANSACTIONS

All funds on behalf of customers are remitted through the parent undertaking, Export Import Bank of Bangladesh Limited. These transactions are at arm length and at commercial terms. At the year end the net amount outstanding included in creditors as TT payable was £79,364 (2013 - £38,573) which represented the TT settlement position outstanding in relation to remittances.

11. ULTIMATE PARENT UNDERTAKING AND CONTROLLING PARTY

The Company's ultimate parent undertaking is Export Import Bank of Bangladesh Limited, a company incorporated in Bangladesh. The accounts for this entity may be obtained from Head Office "SYMPHONY", Plot # SE (F): 9, Road # 142 Gulshan Avenue, Dhaka- 1212 or on their website www.eximbankbd.com

EXIM EXCHANGE COMPANY (UK) LIMITED

DETAILED TRADING AND PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED 31 DECEMBER 2014

		2014	2013
	Page	€	€
TURNOVER	12	105,350	73,172
Cost of sales	12	(30,997)	(20,199)
GROSS PROFIT		74,353	52,973
Gross profit %		70.6%	72.4%
LESS: OVERHEADS			
Administration expenses	12	(90,539)	(106,910)
LOSS FOR THE YEAR		(16,186)	(53,937)

EXIM EXCHANGE COMPANY (UK) LIMITED

SCHEDULE TO THE DETAILED ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2014

	2014	2013
	£	£
TURNOVER		
Commission Income on Foreign Remittances	72,624	58,759
Gain on foreign exchange	10,226	6,113
Rent receivable	22,500	8,300
	<u>105,350</u>	<u>73,172</u>
	2014	2013
	£	£
COST OF SALES		
Bank Charges	<u>30,997</u>	<u>20,199</u>
	2014	2013
	£	£
ADMINISTRATION EXPENSES		
Staff salaries	40,983	32,855
Staff national insurance	-	5,418
Entertainment	-	50
Hotels, travel and subsistence	-	20
Printing and stationery	836	858
Postage	560	1,203
Telephone and fax	1,116	1,229
Advertising and promotion	176	396
Legal and professional	1,240	1,811
Accountancy - overprovided prior years	(3,590)	-
Difference on foreign exchange	-	173
Sundry expenses	181	-
Rent - operating leases	39,000	39,000
Rates	3,560	13,249
Light and heat	3,646	2,558
Insurances	533	1,732
Repairs and maintenance	890	3,359
Depreciation - plant and machinery	1,408	2,999
	<u>90,539</u>	<u>106,910</u>

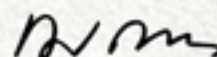
EXIM EXCHANGE COMPANY (CANADA) LIMITED

NOTICE TO READER

We have compiled the balance sheet of EXIM Exchange Company (Canada) Limited for the period from January 1 to December 31, 2014 and the statements of income, for the period then ended.

Based on our compilation engagement, nothing has come to our attention that causes us to believe that these financial statements are not, in all material respects, in accordance with Canadian generally accepted accounting principles.

Toronto, Ontario
January 6, 2015



**OMNIBUS TAX
& ACCOUNTING SERVICES INC.**

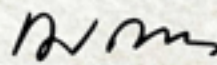
2899 Danforth Avenue Toronto, ON. M4C 1M3
Tel: 416-698-2255

EXIM EXCHANGE COMPANY (CANADA) LIMITED

BALANCE SHEET AS AT DECEMBER 31, 2014

	Amount in CDN \$	Amount in CDN \$
ASSETS		
Balance in Cash	47,953.35	47,953.35
Balance with Scotia Bank	173,349.15	173,349.15
Leasehold Improvements (Building & Construction)	3,100.00	3,100.00
Furniture and Fixture	2,059.89	2,059.89
Machinery and Equipments		
Other Equipments	225.98	
CCTV	677.41	
Security System	937.11	1,840.58
Computer and Software		
Computer, Printer & Peripherals		
Website	-	-
Other Assets		
Advance with EXIM Bank Head Office (Sundry Assets)	141,663.00	
Other Assets	2,300.00	
Last Month Rent (Advance Deposit)	2,800.00	146,763.00
TOTAL ASSETS		\$ 375,065.97
LIABILITIES & SHAREHOLDER'S EQUITIES		
Paid-up Capital	600,000.00	600,000.00
Accounts Payable (TT Payable)	27,171.72	27,171.72
Payroll Liabilities (Other Liabilities)	-	-
Profit and (Loss)	(252,105.75)	(252,105.75)
TOTAL LIABILITIES & SHAREHOLDER'S EQUITIES		\$ 375,065.97

APPROVED ON BEHALF OF THE BOARD BY:



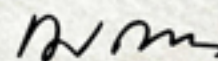
**OMNIBUS TAX
& ACCOUNTING SERVICES INC.**

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Tel: 416-698-2255

EXIM EXCHANGE COMPANY (CANADA) LIMITED

STATEMENT OF INCOME & EXPENSES FOR THE PERIOD ENDED DECEMBER 31, 2014

	Amount in CDN \$	Amount in CDN \$
REVENUES		
Commission		59,802.00
Exchange Gain		45,326.00
		<u>105,128.00</u>
EXPENSES		
Salary and Allowances	46,319.64	
Bonus	-	
Janitorial Service (Office Cleaning)	1,162.00	
Security Services	437.16	
Rent	35,700.00	
Electricity	2,111.11	
Legal Expenses	-	
Postage	-	
Internet	1,135.48	
Telephones	1,288.94	
Accounting Fees	1,525.50	
Depreciation	7,844.83	
Repair & Maintenance	-	
Office Supplies (Office Stationery)	313.18	
Computer Expenses	157.00	
Advertisement	-	
Entertainment (Parties & Dinner)	-	
Donation	-	
Travel Expenses	-	
Conveyance, Freight	-	
Business Development	-	
Training & Internship	-	
Bank Charges	8,010.20	
Misc. Expenditure	1,189.31	
		<u>\$ 107,194.35</u>
Net Income (Loss)		<u>\$ [2,066.35]</u>



**OMNIBUS TAX
& ACCOUNTING SERVICES INC.**

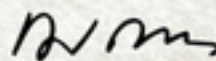
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Tel: 416-698-2255

EXIM EXCHANGE COMPANY (CANADA) LIMITED

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE PERIOD ENDED DECEMBER 31, 2014**

NOTES TO THE FINANCIAL STATEMENTS

1. Business activities
The Company started its operation on January 23, 2010 as Money Service Business
2. Significant accounting policies
The company followed the methods of Generally Accepted Accounting Principles
3. Capital assets
Capital assets are recorded at cost minus depreciation.
Depreciation has been calculated @20% under straightline method.
4. Paid-up Capital contributed by EXIM Bank Head Office.

**OMNIBUS TAX
& ACCOUNTING SERVICES INC.**2899 Danforth Avenue Toronto, ON. M4C 1M3
Tel: 416-698-2255

EXIM (USA), INC.

FINANCIAL STATEMENTS WITH ADDITIONAL INFORMATION YEARS ENDED DECEMBER 31, 2014 AND 2013

Independent Auditors' Report

The Shareholders

EXIM (USA), Inc.

We have audited the accompanying financial statements of Exim (USA), Inc. which comprise the balance sheet as of December 31, 2014 and 2013 and the related statements of operations, changes in shareholders' equity and cash flows for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Exim (USA), Inc. as of December 31, 2014 and 2013 and the results of its operations and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Ciullo, Francis & Ciullo LLP

February 19, 2015

EXIM (USA), INC.

BALANCE SHEETS AS OF DECEMBER 31

	2014	2013
ASSETS		
CURRENT ASSETS		
Cash in bank	\$ 1,500	\$ 90,300
Cash on hand	-	7,423
Restricted Cash	-	500,000
Prepaid Taxes	-	194
TOTAL CURRENT ASSETS	1,500	597,917
FIXED ASSETS , at cost, less accumulated depreciation of \$0, and \$2,750	-	21,178
OTHER ASSETS		
Intangibles, at cost, less accumulated amortization of \$0, and \$2,359	-	12,911
Loan receivable - stockholders	199,144	-
Security deposits	-	13,695
TOTAL ASSETS	\$ 200,644	\$ 645,701

See Independent Auditors' Report and Notes to Financial Statements

EXIM (USA), INC.

BALANCE SHEETS AS OF DECEMBER 31

	2014	2013
LIABILITIES		
CURRENT LIABILITIES		
Accounts payable	\$ -	\$ 120,213
Accrued expenses and taxes payable	3,439	13,007
TOTAL CURRENT LIABILITIES	3,439	133,220
LONG -TERM LIABILITIES		
Loan payable - stockholders	-	33,021
TOTAL LIABILITIES	3,439	166,241
STOCKHOLDERS' EQUITY		
CAPITAL CONTRIBUTED		
Common stock, no par value, 100 shares authorized issued and outstanding	1,000	1,000
Additional paid in capital	999,000	999,000
DEFICIT	(802,795)	(520,540)
TOTAL STOCKHOLDERS' EQUITY	197,205	479,460
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ 200,644	\$ 645,701

See Independent Auditors' Report and Notes to Financial Statements

EXIM (USA), INC.

STATEMENTS OF OPERATIONS AND RETAINED EARNINGS FOR THE YEARS ENDED DECEMBER 31

	<u>2014</u>	<u>2013</u>
REVENUES:		
Operating revenue	\$ 36,026	\$ 24,333
EXPENSES:		
Cost of revenue	111,278	111,833
General and administrative	177,701	165,759
Depreciation and amortization	3,168	3,464
TOTAL EXPENSES	<u>292,147</u>	<u>281,056</u>
LOSS FROM OPERATIONS	<u>(256,121)</u>	<u>(256,723)</u>
OTHER INCOME (EXPENSES)		
Interest Income	5,602	2,525
Loss on discontinued operations	(30,921)	-
TOTAL OTHER INCOME (EXPENSES)	<u>(25,319)</u>	<u>2,525</u>
LOSS BEFORE TAXES	(281,440)	(254,198)
INCOME TAXES	<u>(815)</u>	<u>(69)</u>
NET LOSS	(282,255)	(254,267)
DEFICIT - BEGINNING	<u>(520, 540)</u>	<u>(266,273)</u>
DEFICIT - ENDING	<u>\$ (802,795)</u>	<u>\$ (520,540)</u>

See Independent Auditors' Report and Notes to Financial Statements

EXIM (USA), INC.

STATEMENTS OF CASH FLOWS FOR THE YEARS ENDED DECEMBER 31

	2014	2013
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net loss	\$ (282,255)	\$(254,267)
ADJUSTMENTS TO RECONCILE NET LOSS TO NET CASH USED IN OPERATING ACTIVITIES:		
Depreciation and amortization	3,168	3,464
Loss on discontinued operations	30,921	-
(Increase) Decrease in prepaid taxes	194	-
(Increase) Decrease in security deposits	13,695	(5,165)
(Decrease) Increase in accounts payable	(120,213)	116,913
(Decrease) Increase in accrued expenses and taxes payable	(9,568)	(22,384)
Net cash used in operating activities	(364,058)	(161,439)
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchase of fixed assets and intangible assets	-	(13,581)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Loans (to) from stockholders	(232,165)	6,921
Additional paid in capital	-	140,000
Net cash (used in) provided by financing activities	(232,165)	146,921
NET DECREASE IN CASH AND CASH EQUIVALENTS	(596,223)	(28,099)
CASH AND CASH EQUIVALENTS - BEGINNING	597,723	625,822
CASH AND CASH EQUIVALENTS - ENDING	\$ 1,500	\$ 597,723

SUPPLEMENTAL INFORMATION

	2014	2013
OTHER INFORMATION:		
INCOME TAXES PAID	\$ 25	\$ 69

See Independent Auditors' Report and Notes to Financial Statements

EXIM (USA), INC.

NOTES TO FINANCIAL STATEMENTS FOR THE YEARS ENDED DECEMBER 31, 2014 AND 2013

(1) Summary of Significant Accounting Policies

Business Activity - Exim (USA), Inc. (the "Company"), with its main office in Jackson Heights, New York was incorporated on November 23, 2010. The Company is primarily engaged in the business of conducting money transmitter transactions at its two storefront locations in Queens and Brooklyn, New York. The Company closed both its locations in June of 2014, the operations of which are reported as discontinued operations for the six month period ended June 30, 2014, with results of operations and cash flows separately reported.

Use of Estimates - The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Therefore, actual results could differ from those estimates.

Basis of Accounting - The Company employs the accrual basis of accounting for both financial reporting purposes and income tax purposes.

Cash and Cash Equivalents - The Company considers all cash on hand and in banks, including immaterial accounts in bank overdraft positions, certificates of deposit and other highly liquid investments with maturities of three months or less, when purchased, to be cash equivalents.

Property and Equipment - Property and equipment is carried at cost less accumulated depreciation. Depreciation is provided over the estimated useful lives of the related assets. Maintenance and repairs are charged to operations when incurred. Renewals and betterments of nature considered to materially extend the useful lives of the assets are capitalized. When assets are retired or otherwise disposed of, those assets and the related allowances for depreciation and amortization are eliminated from the accounts and any gain or loss is reflected in income. Depreciation for financial reporting purposes is based on the following policies:

Description	Useful Life	Method
Furniture and store equipment	5-15 years	Straight Line & Declining Balance
Leasehold improvements	39 years	Straight Line

EXIM (USA), INC.

NOTES TO FINANCIAL STATEMENTS FOR THE YEARS ENDED DECEMBER 31, 2014 AND 2013

(1) Summary of Significant accounting Policies (Continued)

Depreciation expense for the years ended December 31, 2014 and 2013 were \$2,150 and \$2,446, respectively. For income tax purposes, depreciation is adjusted to use more accelerated methods of depreciation, without regard for the useful life of the assets.

	2014	2013
(2) Fixed Assets		
Fixed assets consist of the following:		
Store construction and fixtures	\$ -	\$ 16,550
Furniture and store equipment	-	7,378
Total Cost	-	23,928
Accumulated depreciation	-	(2,750)
Net Fixed Assets	\$ -	\$ 21,178

(3) Intangible Assets

Start up costs and licenses are being amortized on a straight line basis over 15 years.

	2014	2013
Intangible assets consist of the following:		
Start up cost	\$ -	\$ 12,270
License	-	3,000
Total cost	-	15,270
Accumulated amortization	-	(2,359)
Net Intangible Assets	\$ -	\$ 12,911

Amortization expense for the years ended December 31, 2014 and 2013 were \$1,018 and \$1,018, respectively.

(4) Loan Receivable - Stockholders

This is an interest-free demand loan to the stockholders of the Company. The outstanding balances have been classified as other current assets because demand for repayment is not anticipated within the current year.

EXIM (USA), INC.

NOTES TO FINANCIAL STATEMENTS FOR THE YEARS ENDED DECEMBER 31, 2014 AND 2013

(5) Corporate Income Taxes

The Company is taxed as a "C" corporation under the Internal Revenue Code. Accordingly, a provision has been made for the tax effects of transactions reported in the financial statements.

	2014	2013
The provision for income taxes consists of the following:		
New York State - Minimum Corporation Tax	\$ 790	\$ 44
New York City - General Corporation Tax	25	25
	<u>\$ 815</u>	<u>\$ 69</u>

(6) Operating Leases

In June of 2014 the Company shut down both of its locations. The store located in Jackson Heights was currently being rented for \$3,152 per month, increasing incrementally each year. The original lease expired March, 2018. This agreement was revised. Effective October 28, 2014 the Company was relieved of its obligation under the revised agreement with the landlord. Total rent paid for 2014 and 2013, including escalations were \$39,686 and \$46,170, respectively. These financial statements include the operating activity of this store for the six months then ended.

The store located in Brooklyn was currently being rented for \$1,000 per month, increasing incrementally each year. The original lease expired March, 2020. This agreement was revised. Effective October 28, 2014 the Company was relieved of its obligation under the revised agreement with the landlord. Total rent paid for 2014 and 2013, including escalations were \$6,000 and \$3,000, respectively. These financial statements include the operating activity of this store for the six months then ended.

There are no minimum future rentals.

(7) Concentration Risk

The Company maintains its cash balances in one financial institution, Habib American Bank. These balances are insured by the Federal Deposit Insurance Corporation up to \$250,000. Uninsured balances at December 31, 2014 and 2013 were \$0, and \$340,300, respectively.

EXIM (USA), INC.

ADDITIONAL INFORMATION - STATEMENTS OF OPERATIONS FOR THE YEARS ENDED DECEMBER 31

OPERATING REVENUE

	2014	2013
Miscellaneous Income	\$ 22,406	\$ 15,667
Money transfer fees	\$ 13,620	\$ 8,666
TOTAL OPERATING REVENUE	\$ 36,026	\$ 24,333

COST OF REVENUE

Salaries	\$ 45,370	\$ 53,071
Payroll taxes	5,135	6,223
Rent	57,436	49,170
Store expenses	2,499	3,347
Net shortages	838	22
TOTAL COST OF REVENUE	\$ 111,278	\$111,833

GENERAL AND ADMINISTRATIVE

Officer salary	\$ 42,000	\$ 42,000
Payroll taxes	3,360	3,360
Professional fees	83,704	68,060
Money transport	2,136	-
Protection	1,272	4,370
Telephone	2,156	536
Dues and subscriptions	-	150
Insurance	15,611	1,713
Cleaning and maintenance	5,735	6,770
Advertising	-	4,815
Utilities	4,415	3,963
Office expense	2,248	5,338
Licenses and permits	9,554	21,316
Bank charges	5,510	3,368
TOTAL GENERAL AND ADMINISTRATIVE	\$ 177,701	\$ 165,759

See Independent Auditors' Report and Notes to Financial Statements

INDEPENDENT AUDITOR'S REPORT TO THE SHAREHOLDERS OF EXIM Islami Investment Limited

We have audited the accompanying financial statements of EXIM Islami Investment Limited ("EIL") or (the "Company") which comprise the Statement of Financial Position as at 31 December 2014 and the related Statement of Comprehensive Income, Statement of Changes in Equity and Statement of Cash Flows for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with Bangladesh Financial Reporting Standards (BFRS), the Companies Act 1994, the Securities and Exchange Rules 1987 and other applicable laws and regulations and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with Bangladesh Standards on Auditing (BSA). Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements give a true and fair view of the financial position of the Company as at 31 December 2014 and of its financial performance and its cash flows for the year then ended in accordance with the Bangladesh Financial Reporting Standards ("BFRS") and comply with the Companies Act 1994, the Securities and Exchange Rules 1987 and other applicable laws and regulations.

Report on Other Legal and Regulatory Requirements

We also report that:

- (i) We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit and made due verification thereof;
- (ii) In our opinion, proper books of account as required by law have been kept by the Company, so far as it appeared from our examination of those books;
- (iii) The Company's Statement of Financial Position and Statement of Comprehensive Income dealt with by the report are in agreement with the books of account; and
- (iv) The expenditure incurred were for the purposes of the Company's business.

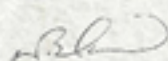
Dhaka, 20 January 2015

Hoda Naeem Chowdhury
Chartered Accountants

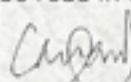
EXIM Islami Investment Limited (EIL)
Statement of Financial Position
As at 31 December 2014

	Notes	2014 BDT	2013 BDT
ASSETS			
Non current assets:			
Property, Plant and Equipment at cost	3	2,567,865	2,565,965
Less: Accumulated Depreciation		(1,199,776)	(754,167)
		1,368,089	1,811,798
Investment in Marketable Securities	4	349,858,751	221,361,328
Current assets:			
Margin Investment to Investors	5	1,228,732,823	1,154,617,652
Accounts Receivable	6	435,805,146	378,241,466
Cash & Cash Equivalents	7	287,204,116	343,428,122
Other Assets	8	12,535	7,550
		1,951,754,620	1,876,294,790
Total Assets		2,302,981,460	2,099,467,916
EQUITY AND LIABILITIES			
Equity			
Share Capital	9	1,000,000,000	1,000,000,000
Retained Earnings/(Accumulated Losses)		(93,086,934)	(9,289,423)
		906,913,066	990,710,577
Current liabilities			
Accounts Payable	10	12,678,450	14,862,196
Borrowings from EXIM Bank	11	570,566,247	570,566,247
Other Liabilities	12	812,823,697	523,328,896
		1,396,068,394	1,108,757,339
Total Equity and Liabilities		2,302,981,460	2,099,467,916

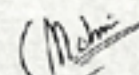
These financial statements should be read in conjunction with the annexed notes.



Chairman



Director

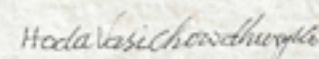


Chief Executive Officer

See annexed Auditor's Report to the shareholders of date.

Dhaka

Dated: 20 January 2015

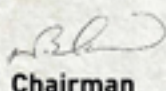


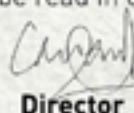
Chartered Accountants

EXIM Islami Investment Limited (EIL)
Statement of Comprehensive Income
For the year ended 31 December 2014

Particulars	Notes	2014 BDT	2013 BDT
Profit on Margin Investment		16,366,027	58,150,149
Portfolio Management Income		3,724,355	4,643,917
Settlement Income		5,077,643	3,444,246
Income From Investment in Shares/Securities		3,927,543	2,465,168
Investment Income		29,095,568	68,703,480
Profit on Sale of Investment in Shares		14,008,104	5,422,052
Net Investment Income		43,103,672	74,125,532
Other Operating Income			
Documentation		16,000	6,000
CDBL Maintenance		547,000	111,200
IPO Service Charge		737	-
Profit on Bank Deposit		31,389,392	35,409,116
Total Operating Income		75,056,801	109,651,848
Salary and Allowances		75,000	20,468,322
Rent, Taxes, Insurance, Electricity	13	7,518,660	3,769,621
Postage, Stamps and Telephone		334,451	505,694
Audit Fee		143,750	195,000
Printing, Stationery, Advertisement		234,927	302,622
Directors' Fees and Expenses		46,000	57,500
Depreciation		445,609	422,268
Other Expenses	14	2,848,877	18,812,323
Total Operating Expenses		11,647,274	44,533,350
Profit/(Loss) before provisions		63,409,527	65,118,498
Provisions for Margin Investments		[99,818,393]	[28,712,216]
Provision for Diminution in Value of Shares		[28,149,621]	[4,673,497]
Profit/(Loss) before Tax		[64,558,487]	31,732,785
Provision For Current Tax	16	[19,239,024]	[19,210,175]
Profit/(Loss) after tax		[83,797,511]	12,522,610
Other comprehensive income		-	-
Total Comprehensive Income/(Losses)		[83,797,511]	12,522,610
Earnings Per Share (EPS)	17	[8.38]	1.25

These financial statements should be read in conjunction with the annexed notes.

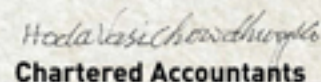

Chairman


Director


Chief Executive Officer

See annexed Auditor's Report to the shareholders of date.

Dhaka
Dated: 20 January 2015

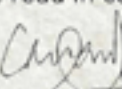

Chartered Accountants

EXIM Islami Investment Limited (EIL)
Statement of Cash Flows
For the year ended 31 December 2014

Particulars	2014 BDT	2013 BDT
A) Cash Flows from Operating Activities		
Investment Income Receipts	39,176,129	71,660,364
Dividend Receipts	3,927,543	2,465,168
Fees and Commission Receipts	563,737	117,200
Cash Payment to Employees (including Directors)	(121,000)	(20,534,322)
Cash Payment to Suppliers	(11,080,665)	(9,392,110)
Receipts from Other Operating Income	31,389,392	35,409,116
Cash generated from/(used in) operating activities before changes in Operating Assets and Liabilities	63,855,136	79,725,416
(Increase) /Decrease in Operating Assets and Increase/(Decrease) in Operating Liabilities:		
Profit Waiver	-	(14,184,650)
Margin Investment to Investors	(74,115,171)	(14,543,384)
Payable to Clients	(2,183,746)	2,033,118
Receivable from Brokers and Investors	(57,563,680)	(133,457,249)
Other Assets	(4,985)	2,033,941
Other Liabilities	142,287,763	114,096,153
	8,420,181	(44,022,071)
Net cash generated/(used) by Operating Activities (Total of "A")	72,275,317	35,703,345
B) Cash Flows from Investing Activities		
Purchase of Fixed Assets	(1,900)	(262,000)
Investment in Shares	(128,497,423)	(39,932,395)
Net cash generated/(used) by Investing Activities (Total of "B")	(128,499,323)	(40,194,395)
C) Cash Flows from Financing Activities	-	-
Net cash generated/(used) by Financing Activities (Total of "C")	-	-
D) Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	(56,224,006)	(4,491,050)
E) Opening Cash & Cash Equivalents		
Cash	9,058	9,786
Balance with Banks	343,419,064	347,909,386
	343,428,122	347,919,172
F) Closing Cash & Cash Equivalents	287,204,116	343,428,122
G) Cash & Cash Equivalents		
Cash	10,234	9,058
Balance with Banks	287,193,882	343,419,064
	287,204,116	343,428,122

These financial statements should be read in conjunction with the annexed notes.


Chairman


Director


Chief Executive Officer


EXIM Islami Investment Limited (EIIL)
Statement of Changes in Equity
For the year ended 31 December 2014

Particulars	Share Capital	Retained Earnings/ (Accumulated Losses)	Total
Balance at 01 January 2014	1,000,000,000	(9,289,423)	990,710,577
Total comprehensive income/(loss) for the year	-	(83,797,511)	(83,797,511)
Total Equity as at 31 December 2014	1,000,000,000	(93,086,934)	906,913,066
Total Equity as at 31 December 2013	1,000,000,000	(9,289,423)	990,710,577

These financial statements should be read in conjunction with the annexed notes.



Chairman



Director



Chief Executive Officer

EXIM Islami Investment Limited (EIL)

Notes to the Financial Statements

For the year ended 31 December 2014

1 Background

EXIM Islami Investment Limited "EIL" or the "Company" was incorporated in Bangladesh as a private limited company on February 03, 2010 vide registration no. C 82234/10 under 'The Companies Act 1994'. The Company has started its Commercial operation on December 01, 2010 after getting the approval from the Bangladesh Securities and Exchange Commission (BSEC) as a separate entity. The merchant banking registration certificate of EXIM Islami Investment Limited is M.B. 47/2010. EIL is a subsidiary company of Export Import Bank of Bangladesh Limited (EXIM Bank).

1.2 Nature of business

The main object of EXIM Islami Investment Limited (EIL) is to act as a full-fledged merchant banker. The company is also authorized to buy, sell, hold or otherwise acquire or invest the capital of Company in shares, stocks and other shariah based securities.

2 Significant accounting policies

2.1 Basis of Accounting

The Financial Statements of EXIM Islami Investment Limited includes Statement of Financial Position, Statement of Comprehensive Income, Statement of Cash Flow, Statement of Changes in Equity and Notes to the Financial Statements. These Financial Statements have been prepared under the historical cost convention on a going concern basis in accordance with the International Financial Reporting Standards (IFRS) as adopted by the Institute of Chartered Accountants of Bangladesh (ICAB) as BFRS, the Companies Act 1994, Securities and Exchange Rules, 1987 and other laws and rules applicable in Bangladesh.

2.2 Revenue recognition

Revenue which comprises of settlement income, profit on margin investment, service rendered and capital gain / (loss) is recognized in accordance with Bangladesh Accounting Standard (BAS) 18: Revenue.

2.3 Fixed assets and depreciation

Fixed assets are stated at cost less accumulated depreciation. Depreciation is charged at the following rates on straight-line method on cost of assets from the date of purchase:

Asset category	Rate of depreciation p.a. (%)
Interior Decoration	10%
Office Equipment	20%
Books	20%

2.4 Cash and cash equivalent

Cash and cash equivalent includes cash in hand and cash at bank which are held and are available for use by the Company without any restriction.

2.5 Currency

The amount in the Financial Statements has been rounded off to the nearest integer in Bangladesh Taka (BDT).

2.6 Salary

Effective from 1 January 2014, salary expenses of EXIM Islami Investment Limited represents only the directly attributable salary expenses of the company without any allocation from EXIM Bank.

2.7 Reporting period

This financial statement covers from January 01, 2014 to December 31, 2014.

2.8 General

Previous year's figures have been rearranged wherever necessary, to confirm to the current year's presentation.

EXIM Islami Investment Limited (EIIL)
Notes to the Financial Statements
For the year ended 31 December 2014

No.	Particulars	2014 BDT	2013 BDT
3	Property Plant & Equipment (Annexure-I)		
	Interior Decoration	677,500	677,500
	Office Equipment:		
	Software	970,000	970,000
	Photocopier Machine	61,500	61,500
	Fax Machine	13,500	13,500
	Computers	634,465	634,465
	Micro Oven	9,500	9,500
	IPS-02 sets	140,600	140,600
	Other Office Equipment	58,900	58,900
	Books	1,900	-
		2,567,865	2,565,965
	Less: Depreciation	[1,199,776]	[754,167]
	Written Down value	1,368,089	1,811,798
4	Investment in Securities		
	Investment in Marketable Securities (Annexure-II)	349,858,751	221,361,328
5	Margin Investment to Investors		
	Opening Balance	1,154,617,652	1,140,074,268
	Add : Disbursement during the year	82,595,377	196,635,621
		1,237,213,029	1,336,709,889
	Less : Realised during the year	[8,480,206]	[182,092,237]
	Closing Balance	1,228,732,823	1,154,617,652
6	Accounts Receivable		
	Income Receivable	434,835,210	366,778,167
	Receivable from Brokers-(CDI)	902,478	10,962,193
	Receivable from Brokers-own portfolio (EIIL)	67,458	501,106
		435,805,146	378,241,466
7	Cash & Cash Equivalents		
7.1	Cash in Hand	10,234	9,058
7.2	Cash at Bank		
	MSND A/C with EXIM Bank, Rajuk Br. (Investment & Capital)	1,643,060	1,049,688
	Alwadia CD A/C with EXIM Bank, Rajuk Br. (Revenue)	151,279	557,503
	MSND A/C with EXIM Bank, Rajuk Br. (Deposit)	59,540,985	29,100,810
	Alwadia CD A/C with EXIM Bank, Rajuk Br. (Withdrawal)	96,033	1
	EIIL IPO Application A/C with EXIM Bank, Rajuk Br.	542,571	-
	MTDR No. 01360100171385 with EXIM Bank, Rajuk Br.	127,092,908	128,073,900
	MTDR No. 01360100165403 with EXIM Bank, Rajuk Br.	-	65,145,925
	MTDR No. 01360100170494 with EXIM Bank, Rajuk Br.	98,127,046	98,884,459
	MTDR No. 01360100172417 with EXIM Bank, Rajuk Br.	-	20,606,778
		287,193,882	343,419,064
	Total Cash & Cash Equivalent	287,204,116	343,428,122

EXIM Islami Investment Limited (EIL) **Notes to the Financial Statements** For the year ended 31 December 2014

No.	Particulars	2014 BDT	2013 BDT
8	Other Assets		
	Advance to Supplier	-	5,000
	Others	12,535	2,550
		12,535	7,550
9	Share Capital		
9.1	Authorised Capital:		
	50,000,000 ordinary shares of Tk. 100/- each	5,000,000,000	5,000,000,000
9.2	Paid up Capital:		
	Export Import Bank of Bangladesh Limited (9,999,000 Shares@ 100/-each)	999,900,000	999,900,000
	Mr. Md. Nazrul Islam Mazumder (1,000 shares of Tk. 100/- each)	100,000	100,000
		1,000,000,000	1,000,000,000
10	Accounts Payable		
	Payable to Investors	12,678,450	14,862,196
11	Borrowings from EXIM Bank		
	Opening Balance	570,566,247	570,566,247
	Add : Receipt during the year	-	-
		570,566,247	570,566,247
	Less : Payment during the year	-	-
	Closing balance	570,566,247	570,566,247
12	Other Liabilities		
	Dividend yet to apply to investors' account	293,663	306,937
	Audit Fees payable	143,750	86,250
	VAT deducted at source	4,168	703
	Provision/(Refundable) for corporate Tax (Note 15)	15,308,812	8,390,854
	Provision for Margin Investments	206,067,652	106,249,259
	Provision for diminution in value of shares*	56,564,590	28,414,969
	Sundry payables	25,636,928	24,035,527
	Markup Account/Profit Suspense **	508,804,134	355,844,397
		812,823,697	523,328,896
<p>* The net amount of diminution in value of shares at 31 December 2014 were TK 75,693,126 against which TK 56,564,590 has been provided as per BSEC directive no. SEC/CMRRCD/2009-193-166 dated 12 January 2015.</p> <p>** Markup account represents profit charged on margin investment where currently negative equity exists, but the Company believes that once capital market recovers these accounts would become positive and at that point of time the Company would be able to recover its profit. Due to some uncertainty these profits are not taken in to income statement rather shown in balance sheet. However, in case this expectation is not fulfilled, the Company would reduce the balance by adjusting corresponding margin investments income receivable.</p>			
13	Rent, Taxes, Insurance, Electricity		
	Office Rent	8,918,660	4,949,621
	Less: Rent received against infrastructure sharing	(1,400,000)	(1,180,000)
		7,518,660	3,769,621

EXIM Islami Investment Limited (EIL)
Notes to the Financial Statements
For the year ended 31 December 2014

No.	Particulars	2014 BDT	2013 BDT
14	Other Expenses		
	Waiver of profit under "Pronodona" Package	-	14,184,650
	Entertainment	153,298	166,532
	Awareness Program Expenses	46,680	28,470
	Conveyance	41,795	47,360
	Repair & Maintenance	425,193	2,510,881
	Fuel- Genetor	68,000	344,760
	Training	-	15,000
	CDBL Charges	1,224,435	690,406
	Newspaper & Periodicals	16,348	8,458
	Subscription	150,000	100,000
	Security and Cleaning services	420,800	421,000
	Utility	224,800	100,200
	License Renewal, Registration and Return	-	84,418
	Consultancy	25,000	-
	Bank charges	52,399	110,188
	Others	129	-
		2,848,877	18,812,323
15	Income Tax Liability		
	Balance at the beginning of the year	73,811,295	54,601,120
	Add: Provision made during the year	19,239,024	19,210,175
	Less: Settlement of Tax liabilities for the period	-	-
	Balance at the end of the year (a)	93,050,319	73,811,295
	Advance Income Tax		
	Balance at the beginning of the year	65,420,441	60,296,311
	Add: Payment made during the year	12,321,066	5,124,130
	Less: Settlement of Tax liabilities for the year	-	-
	Balance at the end of the year (b)	77,741,507	65,420,441
	Net Balance at the end of the period (a-b)	15,308,812	8,390,854
16	Provison for Current Tax		
	Computation of Taxable Profit		
	Operating Profit	63,409,527	65,118,498
	Add: Loss on Sale of shares	-	-
	Less: Profit on sale of share	14,008,104	5,422,052
	Less: Cash Dividend	3,927,543	2,465,168
	Less: Loss carried forward from the year 2012 for set up	-	11,690,429
	Estimated Taxable Profit	45,473,880	45,540,849
	Computation of Tax		
	Income tax @37.5% on estimated taxable profit	17,052,705	17,077,818
	Tax on dividend income @ 20%	785,509	493,034
	Tax on profit on sale of share @ 10%	1,400,810	542,205
	Previous year's adjustment (Assessment year-2012-2013)	-	1,097,118
		19,239,024	19,210,175
17	Earnings Per Share (EPS)		
	a) Earnings (Losses) attributable to the Ordinary Shareholders	(83,797,511)	12,522,610
	b) Weighted average number of Ordinary Shares	10,000,000	10,000,000
	EPS (a/b)	(8.38)	1.25

EXIM Islami Investment Limited (EIIL)
Schedule of Property, Plant and Equipment
As at December 31, 2014

Particulars	Cost			Rate	Depreciation			Written down value at 31 December 2014
	Balance at 1 January 2014	Addition during the year	Disposals during the year		Balance at 1 January 2014	Charged for the year	Adjustment for disposals	
Interior decoration	677,500	-	-	10%	112,615	67,750	-	497,135
Office Equipment								
Software	970,000	-	-	20%	256,398	194,000	-	519,602
Photocopier Machine	61,500	-	-	20%	33,800	12,300	-	15,400
Fax Machine	13,500	-	-	20%	7,368	2,700	-	3,432
Computers	529,465	-	-	20%	269,396	105,891	-	154,178
Computer Accessories	105,000	-	-	20%	54,013	21,000	-	29,987
IPS-02 sets	140,600	-	-	20%	11,787	28,120	-	100,693
Other Office Equipment	58,900	-	-	20%	4,938	11,780	-	42,182
Micro Oven	9,500	-	-	20%	3,852	1,900	-	3,748
Books	-	1,900	-	20%	-	168	-	1,732
Total 31 December 2014	2,565,965	1,900	-		754,167	445,609	-	1,368,089
Total 31 December 2013	2,303,965	262,000	-		331,899	422,268	-	1,811,798

EXIM Islami Investment Limited (EIL) Investment in Marketable Securities as at 31 December 2014

Annex- II

Amount in BDT

Sl	Company Name	No. of Shares Held	Avg. cost	Cost value	Market Rate	Market Value	Unrealised Gain/(Loss)
1	1st Janata Bank MF	369,500.00	5.87	2,168,247	5.10	1,884,450	[283,797.50]
2	Aftab Automobiles Ltd.	100,000.00	83.53	8,353,063	67.20	6,720,000	[1,633,063.00]
3	Agrani Insurance Co. Ltd	515,500.00	31.39	16,182,251	18.70	9,639,850	[6,542,400.95]
4	Appollo Ispat Ltd.	177,680.00	22.62	4,018,926	19.90	3,535,832	[483,093.85]
5	Aramit Cement Ltd	30,000.00	46.92	1,407,508	39.00	1,170,000	[237,508.00]
6	Bangas Ltd	5,000.00	366.88	1,834,418	283.90	1,419,500	[414,917.51]
7	Bangladesh Building System Ltd.	32,000.00	50.60	1,619,170	46.00	1,472,000	[147,169.56]
8	Bangladesh Export Import Company Ltd.	45,000.00	38.66	1,739,606	36.40	1,638,000	[101,605.50]
9	Bangladesh Submarine Cable Ltd.	54,200.00	157.55	8,538,985	116.70	6,325,140	[2,213,844.97]
10	Bay Leasing And Investment Ltd	92,920.00	63.92	5,939,209	29.90	2,778,308	[3,160,900.82]
11	Beach Hatchery Limited	10,771.00	25.14	270,789	24.90	268,198	[2,591.08]
12	Central Pharmaceuticals Limited	30,000.00	35.36	1,060,889	28.60	858,000	[202,889.00]
13	Eastern Housing Limited	351,400.00	52.86	18,573,486	46.40	16,304,960	[2,268,526.26]
14	Emerald Oil Industries Ltd	33,200.00	41.66	1,383,225	38.00	1,261,600	[121,625.00]
15	Familytex Bd Ltd.	88,400.00	22.04	1,948,438	21.90	1,935,960	[12,478.28]
16	Far Chemical Industries Ltd	53,500.00	35.44	1,895,231	28.70	1,535,450	[360,780.78]
17	Fareast Islami Life Insurance Co. Ltd.	100,000.00	107.10	10,709,631	75.10	7,510,000	[3,199,630.93]
18	First Security Islami Bank Limited	90,300.00	13.82	1,247,558	10.60	957,180	[290,377.71]
19	Fu-Wang Ceramic Industry Ltd	232,926.00	16.59	3,865,155	14.60	3,400,720	[464,435.24]
20	Fu-Wang Foods Limited	20,000.00	24.44	488,732	23.80	476,000	[12,732.00]
21	Generation Next Fashions Ltd	76,437.00	15.69	1,199,231	15.20	1,161,842	[37,388.13]
22	Golden Harvest Agro Ind. Ltd	33,400.00	31.38	1,047,933	27.50	918,500	[129,432.96]
23	Golden Son Ltd.	110,000.00	55.49	6,103,892	45.30	4,983,000	[1,120,892.00]
24	Gph Ispat Ltd	4,165.00	45.49	189,477	45.90	191,174	[1,696.55]
25	Grameen Mutual Fund One	66,300.00	35.98	2,385,495	22.60	1,498,380	[887,114.90]
26	Grameen One : Scheme Two	203,550.00	16.06	3,269,697	12.20	2,483,310	[786,387.20]
27	Hwa Well Textiles Ltd	162,000.00	42.29	6,851,261	37.80	6,123,600	[727,661.50]
28	Icb Amcl Sonali Bank	793,000.00	7.64	6,058,474	6.40	5,075,200	[983,274.00]
29	IFIC Bank Ltd	54,250.00	27.95	1,516,320	26.10	1,415,925	[100,395.07]
30	International Leasing & Financial Services Ltd	665,600.00	16.33	10,866,588	13.50	8,985,600	[1,880,988.31]
31	Jamuna Bank Ltd.	297,775.00	28.70	8,545,290	12.30	3,662,633	[4,882,657.30]
32	Janata Insurance Co.Ltd	600.00	47.06	28,235	16.30	9,780	[18,454.97]
33	Karnafuli Insurance Co.Ltd	212,190.00	26.64	5,653,368	17.40	3,692,106	[1,961,261.66]
34	Lafarge Surma Cement Ltd.	200,000.00	124.07	24,813,511	123.00	24,600,000	[213,510.63]
35	LankaBangla Finance Ltd.	301,000.00	62.81	18,904,865	44.00	13,244,000	[5,660,864.83]
36	Meghna Life Insurance Co. Ltd.	11,000.00	96.47	1,061,149	90.60	996,600	[64,549.34]
37	Mutual Trust Bank Ltd.	192,858.00	26.93	5,193,425	19.80	3,818,588	[1,374,836.92]
38	National Housing Fin & Inv. Ltd	196,000.00	31.48	6,169,850	28.60	5,605,600	[564,249.68]
39	National Tubes Ltd.	6,020.00	128.28	772,237	115.80	697,116	[75,120.62]
40	Padma Islami Life Insurance Limited	40,000.00	51.25	2,050,071	39.50	1,580,000	[470,070.50]
41	Padma Oil Company Ltd.	49,700.00	314.36	15,623,776	251.60	12,504,520	[3,119,256.14]
42	Paramount Insurance Company Ltd	586,350.50	26.26	15,400,213	16.70	9,792,053	[5,608,159.62]
43	Peoples Insurance Company Ltd	298,400.00	42.97	12,822,830	20.90	6,236,560	[6,586,270.04]
44	Pharma Aids Ltd.	2,100.00	227.88	478,549	227.80	478,380	[168.75]
45	Popular Life 1st MF	296,500.00	5.88	1,744,563	5.00	1,482,500	[262,062.92]
46	The Premier Bank Ltd.	156,500.00	22.50	3,520,823	19.60	3,067,400	[453,423.33]
47	Premier Leasing International Ltd	1,071,940.00	11.11	11,913,174	10.20	10,933,788	[979,386.28]
48	Rupali Bank Ltd.	84,187.00	77.45	6,520,290	59.20	4,983,870	[1,536,419.17]
49	Rupali Insurance Co. Ltd	25,000.00	25.86	644,508	23.60	590,000	[54,508.31]
50	Saiham Textile Ltd	58,600.00	33.20	1,945,530	27.80	1,629,080	[316,450.23]
51	S. Alam Cold Rolled Steel Ltd	72,211.00	34.78	2,511,490	34.50	2,491,280	[20,210.89]
52	Social Islami Bank Ltd.	284,250.00	25.20	7,162,635	13.60	3,865,800	[3,296,834.87]
53	Singer Bangladesh Ltd	3,000.00	255.18	765,547	218.80	656,400	[109,146.60]
54	Shinepukur Ceramics Limited	100,000.00	19.36	1,935,679	14.40	1,440,000	[495,679.17]
55	Summit Alliance Port Ltd	105,000.80	63.24	6,640,259	82.90	8,704,566	2,064,307.16
56	Summit Power Limited	100,000.00	44.00	4,400,090	38.30	3,830,000	[570,090.25]
57	Sunlife Insurance Company Limited	102,675.00	56.03	5,752,716	43.30	4,445,828	[1,306,888.65]
58	Titas Gas Transmission & Dist. Co. Ltd	50,000.00	92.56	4,627,932	79.70	3,985,000	[642,931.50]
59	Union Capital Limited	120,000.00	24.78	2,973,053	21.20	2,544,000	[429,052.90]
60	United Airways (BD) Ltd.	640,000.00	12.90	8,352,750	8.90	5,674,000	[2,678,750.00]
61	United Finance Ltd.	618,600.00	33.06	20,452,871	29.70	18,372,420	[2,080,451.39]
62	United Insurance Company Ltd	130,503.80	58.09	7,581,588	33.90	4,424,079	[3,157,509.58]
TOTAL				349,858,751		274,165,625	[75,693,126]



[PHOTO ALBUM]



Honorable Prime Minister of People's Republic of Bangladesh Sheikh Hasina is distributing financial assistance provided by EXIM Bank to the families of Tazrin Garments victims. Chairman of EXIM Bank Mr. Md. Nazrul Islam Mazumder also is seen in the photo.

Honorable Prime Minister of the People's Republic of Bangladesh Sheikh Hasina is receiving the cheque of sponsorship for World T20 Cricket and Lakho Konthe Sonar Bangla. Chairman of EXIM Bank Mr. Md. Nazrul Islam Mazumder also is seen in the photo.



Executives and Officers' Get Together



EXIM Bank arranges a Mezban at Chittagong



Distinguished Guests and the Directors of the Bank are posing with the Chairman of EXIM Bank Mr. Md. Nazrul Islam Mazumder at the Get Together of Business Partners



EXIM Bank provides transportation to the intended hajj pilgrims



Chairman of EXIM Bank Mr. Md. Nazrul Islam Mazumder is addressing to the participants of Annual Business Development Conference



9th Emergent General Meeting



Chairman of EXIM Bank Mr. Md. Nazrul Islam Mazumder is addressing to the participants of Half-Yearly Relationship Managers' Conference



EXIM Bank Chairman Mr. Md. Nazrul Islam Mazumder is inaugurating the shifted Agrabad Branch



EXIM Bank sponsors a Microbus to the Rainbow School of Dhaka Cantonment



US Ambassador to the Bangladesh Mr. Dan W Mojena is handing over NRB Award to the Managing Director of EXIM Bank Dr. Mohammed Haider Ali Miah



Managing Director of EXIM Bank Dr. Mohammed Haider Ali Miah and the Chief Executive Officer of Robi are in an agreement signing ceremony



Managing Director of EXIM Bank Dr. Mohammed Haider Ali Miah inaugurates an ATM Booth at Dhaka International Trade Fair



EXIM Bank displays largest human made corporate logo

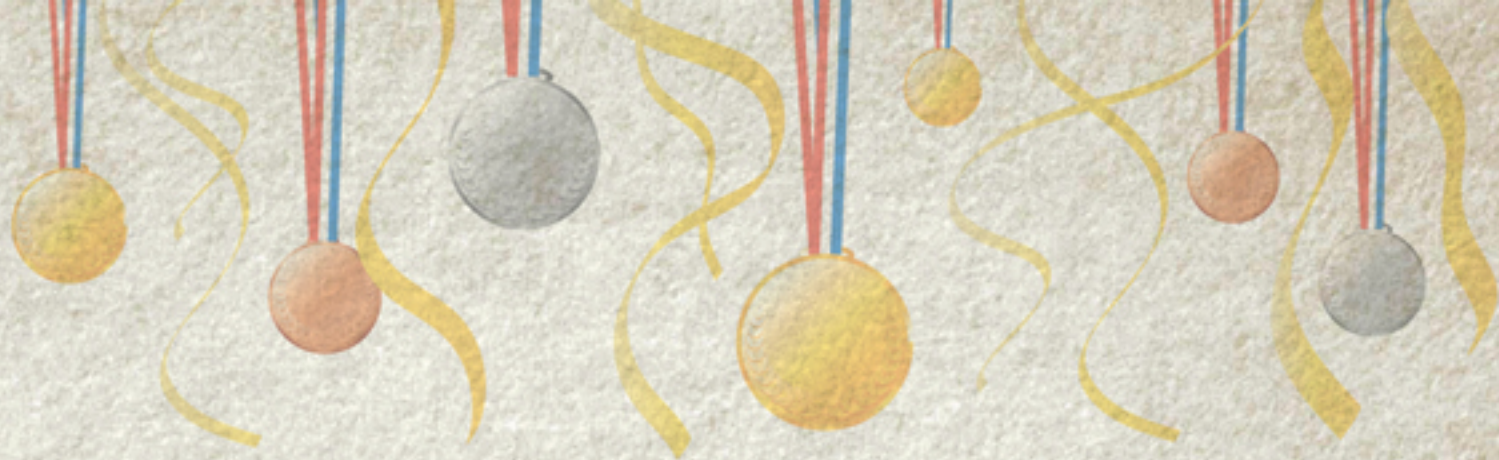
1st Orientation of
EXIM Bank
Agricultural
University,
Bangladesh



EXIM Bank presents 21 Lac Taka to the legend
Abdul Gaffer Chowdhury



Deputy Governor of Bangladesh Bank Mr. S K Sur
Chowdhury is receiving Blankets from EXIM Bank for
distributing among cold stricken people



[**ACHIEVEMENT**]



▲
International Prize for
Excellence in Quality 2012 by
European Society for Quality
Research, Switzerland



▲
The BIZZ Award 2013 by
World Confederation of
Business, USA



▲
Islamic Finance Award 2013
by World Finance, UK



▲
European Quality Award
2014 by European Business
Association, UK



▲
Best Quality Leadership
Award 2014 by European
Society for Quality Research,
Switzerland



▲
EMC Transformer Award
2014 by EMC India



▲
ICMAB Best Corporate
Award 2014 by Bangladesh
Institute of Cost and
Management Accountants
of Bangladesh



▲
The Industry Award 2014 by
the Economic Weekly
Industry, Bangladesh



**BRANCHES OF
EXIM BANK**

Motijheel Branch

Sharif Mansion
56-57, Motijheel C/A, Dhaka-1000
PABX: 9568534, 9552800, 9568093, 9554988, 9553778
Fax: 8802-9569983
Email: motijheel@eximbankbd.com

Panthapath Branch

19/2 West Panthapath, North Dhanmondi, Dhaka
Phone: 8124261, 9145911, 8141764, 9102671,
9101334, 9101332
Fax: 8126191
Email: panthapath@eximbankbd.com

Agrabad Branch

World Trade Center
102,103 Agrabad C/A, Chittagong
Phone: 031-2511264, 2510733, 727657, 727658
Fax: 031-715796
Email: agrabad@eximbankbd.com

Khatungonj Branch

Union Square Building
1078, Ramjoy Mohajan Lane
Khatungonj, Chittagong
Phone: 031-615544, 610711, 2851291
Fax: 031-639080
Email: khatungonj@eximbankbd.com

Gazipur Chowrasta Branch

Nasir Super Market (1st Floor)
Chandana Chowrasta, Gazipur
Phone: 9263537, 926358, 9262443, 9262435
Fax: 9256493
Email: gazipur@eximbankbd.com

Imamgonj Branch

Nurani Center, 1st & 2nd Floor,
16-17 Imamgonj, Chawk Bazar,
Dhaka-1100, Bangladesh
Phone: 7315527-8, 01730-019954
Fax: 88-02-7315530
Email: imamgonj@eximbankbd.com

Gulshan Branch

Delta Life Tower, Plot # 37, Road # 45 & 90
North Gulshan C/A, Gulshan-2, Dhaka
Phone: 02-9862262, 9886296, 8819711, 01711-404821
Fax: 880-2-8818703
Email: gulshan@eximbankbd.com

Sonaimuri Branch

Mohammadia Super Market
Sonaimuri Bazar, Sonaimuri, Noakhali
Phone: 03227-51057, 03227-51058
Fax: 03227-51059
Email: sonaimuri@eximbankbd.com

Sylhet Branch

Mujtaba Tower
Zinda Bazar, Sylhet
PABX: 0821-724413, 0821-2831208, 01714-001964
Fax: 0821-725070
Email: sylhet@eximbankbd.com

Nawabpur Branch

198/1, Nawabpur Road
Nawabpur, Dhaka-1100
Phone: 88-02-7125306-7
Fax: 88-02-7125308
Email: nawabpur@eximbankbd.com

Narayanganj Branch

50, S.M. Maleh Road, Satter Tower
Tanbazar, Narayanganj
Phone: 7640213, 7640214
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Shimrail Branch

Hazi Ahsanullah Super Market
Chittagong Road, Siddirgonj, Narayanganj
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Fax: 7694268
Email: shimrail@eximbankbd.com

Rajuk Avenue Branch

9 D.I.T. Avenue, Ali Bhaban
Motijheel C/A, Dhaka-1000
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Email: rajukavenue@eximbankbd.com

New Eskaton Branch

Standard Centre
27/1, New Eskaton Road, Dhaka.
PABX : 8314435, 8314159, 9352854
Fax: 880-2-9349196
Email: neweskaton@eximbankbd.com

Uttara Branch

House # 61/A, Road # 7, Sector # 4
Uttara Model Town, Uttara, Dhaka-1230
PABX: 8952847, 8919785
Fax: 8952838
Email: uttara@eximbankbd.com

Laksham Branch

Sufia Complex, Daulatgonj Bazar
Laksham, Comilla.
Phone: 08032-51333, 08032-51978
Fax: 08032-51252
Email: laksham@eximbankbd.com

Mirpur Branch

Srayoshe Tower, Plot No: 7, Main Road-3, Rokeya
Swarani, 10 No. Crossing, Mirpur, Dhaka-1216
PABX: 8056776, 8054226
Fax: 8035668
Email: mirpur@eximbankbd.com

Jubilee Road Branch

63-64 Jubilee Road, Enayet Bazar, Chittagong
PABX: 031-611170, 031-2854216
Fax: 031-2854217
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Elephant Road Branch

218, Elephant Road, Dhaka-1205
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Email: elephantroad@eximbankbd.com

Mawna Chowrasta Branch

Kitab Ali Plaza, Mawna Chowrasta
Sreepur, Gazipur
Phone: 06825-52831, 06825-52830
Fax: 06825-52359
Email: mawna@eximbankbd.com

Bogra Branch

Sheikh Mansion, Baragola, Bogra
Phone: 051-60703 (PABX)
Fax: 051-60704, 051-60702 (Direct)
Email: bogra@eximbankbd.com

Jessore Branch

37 M.K. Road, Jessore
Phone: 0421-67980-2
Fax: 0421-67983
Email: jessore@eximbankbd.com

Malibagh Branch

484, D.I.T. Road, Malibagh, Dhaka-1217
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Fax: 9357057
Email: malibagh@eximbankbd.com

Ashulia Branch

Rifat Square Plaza
Jamgora, Ashulia, Dhaka.
Phone: 7789978
Fax: 7789480
Email: ashulia@eximbankbd.com

Ashuganj Branch

Hazi Zahirul Haque Munshi Shopping
Complex, Main Road.
Ashuganj, Brahmanbaria
Phone: 01713-063433
Fax: 08528-74456
Email: ashuganj@eximbankbd.com

CDA Avenue Branch

191, Commerce View Complex
East Nasirabad, Chittagong-4100
Phone: 880-031-2551101 (Direct)
657609, 652074 (Ext-101)
Fax: +880 (031) 653026
Email: cdaavenue@eximbankbd.com

Chowmuhani Branch

60/231, DB Road, Chowmuhani
Begumgonj, Noakhali
Phone: 0321-52700
Fax: 0321-51034
Email: chowmuhani@eximbankbd.com

Satmasjid Road Branch

47, Satmasjid Road, Dhanmondi, Dhaka-1209
PABX: 8118680 & 9142073
Fax: 880-2-8142232
Email: satmasjid@eximbankbd.com

Bashundhara Road Branch

KA 24 (1st Floor) Pragati Sarani Road
Kuril Vatara, Dhaka-1229
PABX: 8415154
Fax: 8413883
Email: bashundhara@eximbankbd.com

Fenchuganj Branch

Samad Plaza, Poschim Bazar
Fenchuganj, Sylhet
Phone: 08226-56163 (PABX)
Fax: 08226-56162
Email: fenchuganj@eximbankbd.com

Comilla Branch

Goni Bhuyan Mansion
A.K. Fazlul Hoque Road, Monohorpur, Comilla-3500
Phone: 081-61850
Fax: 081-61722
Email: comilla@eximbankbd.com

Rangpur Branch

268, Shah Amanat, Shopping Complex
Jahaj Company More, Station Road, Rangpur
Phone: 0521-61214-5
Fax: 0521-61214
Email: rangpur@eximbankbd.com

Moulvibazar Branch

Al-Aksha Shopping Center
Kusumbag Area, Moulvi Bazar
Phone: 0861-63007, 63008, 01714-167459
Fax: 0861-63009
Email: moulvibazar@eximbankbd.Com

Savar Bazar Branch

44/A, Amin Tower, Savar Bazar Road, Savar
Phone: 7742882-3
Fax: 7742882
Email: savar@eximbankbd.com

Karwan Bazar Branch

BGMEA Complex (2nd Floor), 23/1 Panthapath Link
Road, Karwan Bazar Dhaka-1215, Bangladesh
PABX: 8140203-6, Phone: 880-2-8140201
Fax: +880-2-8140200
Email: karwanbazar@eximbankbd.com

Modafargonj Branch

Alam Highway Super Market (1st Floor)
Modafargonj, Laksham, Comilla
Phone: 01730-061455, 01730-061456
Email: mudaffargonj@eximbankbd.com

Kushtia Branch

152, N.S. Road, Rajob Ali Market, Kushtia
Phone: 071-71625, 071-73866, 071-71526
Fax: 071-61158
Email: kushtia@eximbankbd.com

Rajshahi Branch

Mollah Super Market, Zero Point
Shaheb Bazar, Rajshahi-6100
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Fax: 0721-772004, 01730097272
Email: rajshahi@eximbankbd.com

Head Office Corporate Branch

Symphony, Ground Floor, Plot # SE(F)-9
Road # 142, Gulshan Avenue, Gulshan, Dhaka-1212
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Fax: 8828962
Email: corporategulshan@eximbankbd.com

Golapgonj Branch

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Fax: 08227-56463
Email: golapgonj@eximbankbd.com

Chhagalnaiya Branch

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Fax: 03322-78188
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Naria Branch

Janakallyan Biponi (1st Floor)
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01730-018970, 01730-018971
Fax: 0601-159124
Email: naria@eximbankbd.com

Khulna Branch

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Fax: 041-2831473
Email: khulna@eximbankbd.com

Pahartoli Branch

Noor Jahan Tower, Alankar Moor
Pahartoli, Chittagong, Bangladesh
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Fax: 031-750065
Email: pahartoli@eximbankbd.com

Paltan Branch

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Fax: 880-02-9513572
Email: paltan@eximbankbd.com

Board Bazar Branch

Hazi Fazlul Haque Plaza (1st Floor), Board Bazar,
National University, Gazipur Sadar, Gazipur
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Fax: 9293054
Email: boardbazar@eximbankbd.com

Bahaddarhat Branch

680/A, Khawja Super Market (1st Floor)
Arakan Road, Bahaddarhat, Chittagong
Phone: 031-2555058, 031-2555056, 01730031489
Fax: 031-2555057
Email: bahaddarhat@eximbankbd.com

Sitakunda Branch

KDS Logistics Bhaban, Ghoramora
PO: IIUC-4318, Sonaichori, Sitakunda, Chittagong
Phone: 03042-51093, 01713-229338
Fax: 031-2528900
Email: shitakunda@eximbankbd.com

Faridpur Branch

Faridpur Plaza, 10, Thana Road, Faridpur
Phone: 0631-61170, 61128, 61174
Fax: 0631-61182
Email: faridpur@eximbankbd.com

Barisal Branch

105, Nasim Biswash Lane
Sadar Road, Barisal
Phone: 0431-2177080, 2177081, 01714-178882
Fax: 0431-63767
Email: barisal@eximbankbd.com

Beanibazar Branch

Zaman Plaza, 1st Floor
Beanibazar, Sylhet
PABX: 08223-56108-9, 01730-019951, 01730-452002,
Fax: 08223-56110
Email: beanibazar@eximbankbd.com

Nobigonj Branch

Bangla Town
Sherpur Road, Nobigonj, Habigonj
Phone: 08328-56526, 08328-56524, 01730-001240
Fax: 08328-56528
Email: nobigonj@eximbankbd.com

Panchaboti Branch

Atlanta Plaza (2nd Floor), Shasongaon
Panchaboti, Fatullah, Narayanganj
Phone: 88-02-7672807, 01730-001241
Fax: 88-02-7672806
Email: panchaboti@eximbankbd.com

Feni Branch

Chistiya Trade Center
308-310 S.S.K. Road, Feni
Phone: 0331-74060 (Floor), 01730-001242
Fax: 0331-74062
Email: feni@eximbankbd.com

Dinajpur Branch

Northern Plaza, Goneshtola, Dinajpur
Phone: 0531-61880
Fax: 0531-61770
Email: dinajpur@eximbankbd.com

Keranigonj Branch

Rashed Iron Market, Bond Dakpara
Zinzira Highway Road, Keranigonj, Dhaka
Phone No: 02-7763691, 02-7763692, 01730-706768
Fax: 02-7763692
Email: keranigonj@eximbankbd.com

Biswanath Branch

Al-Madinan Complex
Puran Bazar, Jagannathpur Road, Biswanath, Sylhet
PABX: 08224-56218, 08224-56219, 01730-735340
Fax: 08224-56217
Email: biswanath@eximbankbd.com

Goalabazar Branch

Abdul Karim Mansion
Goalabazar, Osmaninagar, Sylhet
Phone: 01730-735341, 08242-56255, 08242-56256
Fax: 08242-56254
Email: goalabazar@eximbankbd.com

Thakur Bazar Branch

Toffazal Hossain Chowdhury Market
Thakur Bazar, Shahrasti, Chandpur
Phone: 08427-56278, 08427-56273, 01730-373897
Fax: 08427-56274
Email: thakurbazar@eximbankbd.com

Sonargaon SME

Zohra Mansion, Mograpara
Sonargaon, Narayanganj
Phone: 7656103, 7656236, 01755-584938
Fax: 7656155
Email: sonargaon@eximbankbd.com

Banani Branch

'Kazi's Heritage', House # 49, Block # H, Road # 11,
Banani, Dhaka-1213, Bangladesh
PABX: 8837871-3, 8837874, 01713-040588, 01755-584939
Fax: 880-02-8837875
Email: banani@eximbankbd.com

Basurhat Branch

Jharna Shopping Complex
Basurhat, Companigonj, Noakhali
Phone: 03223-56060, 03223-56073
01755-594105, 01841-229331
Fax: 03223-56575
Email: basurhat@eximbankbd.com

Dhanmondi Branch

House # 4/A, Plot # 4, Road # 16 (Old-27)
Dhanmondi, Dhaka
Phone: 02-8156216, 01755-637199, 8156253
Fax: 880-2-8155970
Email: dhanmondi@eximbankbd.com

Dhopadighar Branch

Mahmud Complex, Dhopadighar Par, Kotwali, Sylhet
Phone: 0821-728601-2, 01755-646710
Email: dhopadigharpar@eximbankbd.com

Mymensingh Branch

House 34, Bipin Sen Road, Mymensingh
Phone: 091-51508, 51507
Fax: 51508
Email: mymensingh@eximbankbd.com

Takerhat Branch

Rahman Tower, Takerhat Bazar, Rajoir, Madaripur
Phone: 01818-630083, 01755-587568
Email: takerhat@eximbankbd.com

Gorib-e-Newaz Branch

Plot # 29, Gorib-e-Newaz Avenue
Sector # 11, Uttara, Dhaka
Phone: 8962336-7
Email: garibenewaz@eximbankbd.com

Cox's Bazar Branch

House # 65, Main Road, Bazarghata, Cox's Bazar
Phone: 0341-63719, 01819 313217
Fax: 0341-63719
Email: coxsbazar@eximbankbd.com

Khulshi Branch

BGMEA Complex, House # 669/E,
Jhowtola Road Chittagong
Phone: 031-2869602, 031-2869600, 031-2869601
Fax: 2869604
Email: khulshi@eximbankbd.com

Najirhat Branch

Jamia Shopping Complex, Najirhat, Chittagong
Mobile: 01755-638168, 01819-641942
Email: najirhat@eximbankbd.com

Dania Branch

Nayapara, Masjid Road-1, Dania, Kadamtoli, Dhaka
Phone: 02-7549115
Fax: 02-7549089
Email: dania@eximbankbd.com

Gouripur Branch

Riaz Tower, (1st Floor), Gouripur Bazar,
Gouripur, Daudkandi, Comilla
Mobile: 01730-781273, 01713-380697
Email: gouripur@eximbankbd.com

Sandwip Branch

Surma Plaza, Plot # 2407, 2408
Haramia Sener Hat, Sandwip, Chittagong
Phone: 3027-56040, 01975-548540
Fax: 3027-56040
Email: sandwip@eximbankbd.com

Bagmara Branch

Talukdar Tower, Ashkamat Bagmara Bazar
Sadar Dakkhin, Comilla
Phone: 08045-5901, 01766-665997
Fax: 08045-59012
Email: bagmara@eximbankbd.com

Satarkul Branch

Plot # 233, Mustafa's Dream, Satarkul Road,
Uttar Badda, Dhaka
Phone: 02-9840217, 01755-625696, 01731-928643
Fax: 02-9840218
Email: satarkul@eximbankbd.com

Manikgonj Branch

Jinnot Plaza
80/1 Shahid Rafiq Road, Manikgonj
Phone: 7710328, 01755-625690
Fax: 7710319
Email: manikgonj@eximbankbd.com

Magura Branch

Monowara Complex Holding # 219, Syed Atur Ali Road
Poshu Hospital Road, Magura Sadar, Magura
Phone: 0488-51079, 01711-118008
Fax: 0488-51197
Email: magura@eximbankbd.com

Hemayetpur Branch

Hazi Ashraf Shopping Complex & Tower
Plot # 251 Jadur Char [West Para]
Tetuljhora, Savar, Dhaka
Phone: 02-7744665, 02-7744662, 01755-625693
Fax: 7744665
Email: hemayetpur@eximbankbd.com

Mouchak Branch

Siddique Shopping Complex, Kouchakuri
Mouchak Kaliakori, Gazipur
Phone: 9297513, 9297526, 01755-625694
Fax: 9297527
Email: mouchak@eximbankbd.com

Chapainawabgonj Branch

Holding # 68, Boro Indira Moar
Chapainawabgonj.
Phone: 0781-51337, 01712531177
Fax: 0781-51336
Email: chapainawabgonj@eximbankbd.com

Nayarhat Branch

Mofiz Uddin Super Market,
Nayarhat Bazaar, Ashulia, Savar, Dhaka
Phone: 7792714, 01766-695360
Fax: 7792715
Email: nayarhat@eximbankbd.com

Dohazari Branch

Hazari Tower (First Floor), Dohazari,
Chandanaish, Chittagong- 4382
Phone: 01755-643216
Email: dohazari@eximbankbd.com

Sheikh Mujib Road Branch

Mawla Chamber (1st & 2nd Floor)
6, Agrabad C/A, Chittagong
Phone: 031-726901, 031-726902, 031-726903-04
Fax: 031-726905

Ring Road Branch

Ring Tower, Industrial Plot # 06/A,
Ring Road, Mohammadpur, Dhaka
Phone: 9129421, 9129504, 01777-763407
Fax: 02-9129341
Email: ringroad@eximbankbd.com

Pabna Branch

Mid Town Homes
1345/1, 1346/1, Abdul Hamid Road, Pabna
Phone: 0731-64650, 0731-64653
01777-763400, 01955-545485
Fax: 0731-64650
Email: pabna@eximbankbd.com

Seed Store Bazar Branch

Shamala Taher Plaza, 1st & 2nd Floor,
Seed Store Bazar, Bhaluka, Mymensingh
Phone: 01847-089270
Email: seedstore@eximbankbd.com

Kishoregonj Branch

659 Boro Bazar, Kishore Gonj Shadar, Kishoregonj
Mobile: 01916-571478
Email: kishoregonj@eximbankbd.com

Notes



Export Import Bank of Bangladesh Limited

Registered Office: 'SYMPHONY', Plot No. SE (F) - 9
Road No. 142, Gulshan Avenue, Dhaka-1212, Bangladesh

PROXY FORM

I/We _____

REGISTERED BO ID

of _____

being a Member [shareholder] of **EXPORT IMPORT BANK OF BANGLADESH LIMITED** (the "Company") do hereby appoint Mr./Mrs./Ms. _____

of _____

as my/our proxy to attend and vote on my/our behalf at the **Sixteenth Annual General Meeting** of the Company to be held on Monday, 08 June 2015 at 11:00 a.m. at 'RAOWA Convention Hall', Hall No. 1 (HELMET) at Level-2, VIP Road, Mohakhali, Dhaka-1206, Bangladesh and at any adjournment thereof.

Signed this _____ day of _____ 2015.

SIGNATURE OF THE PROXY

Please
affix Revenue
Stamp of
Tk.20.00

SIGNATURE OF THE MEMBER

Note:

- Signature of the Member [shareholder] must be in accordance with specimen signature registered with Depository Participant(s)/ Company.
- A Member/Members of the Company entitled to attend and vote at the **Sixteenth Annual General Meeting** may appoint any person as a Proxy to attend and vote on his/her/their behalf. The Proxy Form duly signed and stamped must be deposited at the Registered Office of the Company at least 48 hours before the time fixed for the meeting.

Signature Verified

Authorized Signatory
Export Import Bank of Bangladesh Limited



Export Import Bank of Bangladesh Limited

ATTENDANCE SLIP

I hereby record my attendance at the **Sixteenth Annual General Meeting** of the Company being held on **Monday, 08 June 2015 at 11:00 a.m. at 'RAOWA Convention Hall', Hall No. 1 (HELMET) at Level-2, VIP Road, Mohakhali, Dhaka-1206, Bangladesh.**

Name of the Member	
Registered BO ID	
No. of Shares (As on 10-05-2015)	
Name of the Proxy	
Signature of the Proxy	Signature of the Member(s)

N.B. 1. Please present this Slip at the Reception Desk.

- Please note that Annual General Meeting can only be attended by the honourable Members [shareholders] or properly constituted Proxy/ Attorney/Representative thereof. Therefore, any friend or children accompanying with honourable shareholder or Proxy/Attorney/Representative will not be allowed to the meeting.

সংশ্লিষ্ট শেয়ারহোল্ডারবৃন্দের সদর অবশ্যতির জন্য জানানো যাচ্ছে যে, বাংলাদেশ ইক্সপোর্ট ইমপোর্ট ব্যাংক লিমিটেডের নোটিফিকেশন নং এসইসি/সিএমআরআরসিডি/ ২০০৯-১৯৩/১৫৪ তারিখঃ অক্টোবর ২৪, ২০১৩ মোতাবেক বার্ষিক সাধারণ সভায় কোন প্রকার উপস্থিতির অথবা কোন ধরনের আপত্তাদের ব্যবস্থা থাকবে না।



Registered Office

Plot # SE (F): 9, Road # 142, Gulshan Avenue, Dhaka- 1212

Phone: 880-2-9889363, 9891489, Fax: 880-2-8828962

E-mail: info@eximbankbd.com, www.eximbankbd.com