



Export Import Bank of Bangladesh Limited

Registered Office: 'SYMPHONY', Plot No. SE (F) - 9, Road No. 142, Gulshan Avenue, Gulshan, Dhaka-1212, Bangladesh

Price Sensitive Information

This is for kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) vide its letter ref # BSEC/CI/DS-21/2014/869 dated December 31, 2014 has accorded its approval to Export Import Bank of Bangladesh Limited to raise capital amounting to Tk. 250.00 Crore (Two Hundred and Fifty Crore) only through issuance of 7-year Floating Rate Non-Convertible Mudaraba Subordinated Bond through private placement as per provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012. The purpose of issuance of the Bond is to raise the Tier-II Capital of the Bank and its Issue Price will be 100% at par.

Dated, Dhaka
01 January 2015.

Company Secretary